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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

INSIDE INFORMATION

STATUTORY DEMAND

China Agrotech Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) makes this announcement pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Statutory Demand Issued to the Company

Reference is made to (1) the Company’s announcement and circular dated 17 July 2014 and 3 September 2014 respectively, in relation to, among other things, the proposed issue of convertible bonds and the proposed set off of the existing bonds; and (2) the Company’s announcement dated 19 September 2014 in relation to the poll results of the Company’s extraordinary general meeting held on 19 September 2014 (collectively, the “Announcements”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

According to the poll results of the EGM, the resolutions for the proposed issue of Convertible Bonds and the proposed set off of the indebtedness under the Existing Bonds were vetoed. Therefore, the Company’s indebtedness under the Existing Bonds is already due but yet to be settled as of the date of this announcement.

On 8 October 2014, the Company received a statutory demand dated 8 October 2014 (the “Statutory Demand”) issued by the legal representative of Concept Capital Management Limited (“CCM”), the sole registered holder of the Existing Bonds, claiming for the settlement of the indebtedness under the Existing Bonds by the Company, in the sum of RMB100,707,745 (the “CCM Indebtedness”) which comprised the Outstanding Accreted Principal Amount and further yield and related charges accrued up to 8 October 2014.

It was stated in the Statutory Demand that if the aforesaid sum is not paid within 21 days of the date of service of the Statutory Demand, or if the Company does not secure or compound

for the CCM Indebtedness to CCM's reasonable satisfaction, CCM will proceed under the provisions of the Companies Ordinance (Chapter 32, Laws of Hong Kong), for the winding up of the Company by the court.

In light of the above, the Company will make its best endeavor to negotiate with CCM with a view to avoid further legal actions to be taken by CCM.

Further announcement(s) relating to the Statutory Demand will be made by the Company as and when appropriate or as required by the Listing Rules.

Continued Suspension in Trading of the Shares

Reference is also made to the Company's announcement dated 25 September 2014 (the "Delay Results Announcement").

As stated in the Delay Results Announcement, at the request of the Company, trading in the shares of the Company has been suspended with effect from 1:00 p.m. on 18 September 2014 and will remain suspended until the release of further announcement of inside information in relation to the operation and possible assets impairment of the Jiangxi Subsidiaries and the indebtedness situation of the Group, as well as the publication of the 2014 Annual Results.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 13 October 2014

The Board as of the date of this announcement comprises Mr. Wu Shaoning and Ms. Chen Xiao Fang, who are the executive Directors of the Company, and Mr. Wong Kin Tak, Mr. Zhang Shaosheng and Mr. Cheung Ka Yue, who are the independent non-executive Directors of the Company.

** For identification purpose only*