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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

Voluntary Announcement

Issue of Corporate Bonds

This is a voluntary announcement made by China Agrotech Holdings Limited (the “Company”).

The Company hereby announces that during the period from March to August 2014, the Company entered into separate subscription agreements with seven independent private investors (the “Subscribers”) pursuant to which the Subscribers have agreed to subscribe and the Company has agreed to issue corporate bonds (the “Corporate Bonds”) in the aggregate principal amount of HK\$45,000,000 at par value, bearing interest at rates ranging from 6% to 7% per annum and with maturity dates ranging from seven to eight years from the date of issue (the “Subscriptions”). The Subscriptions have been completed at the respective dates of issue of the Corporate Bonds as detailed below.

Details of the Subscriptions are as follows:

Subscriber	Principal amount of Corporate Bonds	Date of issue
Ms. Zhang Lizhen (張麗珍)	HK\$5,000,000	21 March 2014
Mr. Tian Jian (田建)	HK\$5,000,000	8 April 2014
Mr. Li Hongjun (李宏軍)	HK\$6,000,000	15 April 2014
Mr. Gong Chao (龔超)	HK\$6,000,000	22 April 2014
Mr. Chen Youli (陳幼禮)	HK\$10,000,000	22 May 2014
Mr. Zhang Laiyu (張來玉)	HK\$3,000,000	5 June 2014
Ms. Feng Xue (馮雪)	HK\$10,000,000	18 August 2014

By Order of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 12 December 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the Independent Non-executive Directors are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*