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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

APPOINTMENT OF LIQUIDATORS AND SECOND STAGE OF THE DELISTING PROCEDURES

Reference is made to the announcements dated 13 February 2015 and 25 February 2015 published by the Company in relation to, among others, the winding up of the Company by the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) and the first stage of the delisting procedures respectively.

APPOINTMENT OF LIQUIDATORS

Pursuant to an Order of the Honourable Mr Justice Harris dated 17 August 2015, the High Court ordered that Messrs. Stephen Liu Yiu Keung and David Yen Ching Wai of Ernst and Young Transactions Limited be appointed joint and several Liquidators of the Company.

SECOND STAGE OF THE DELISTING PROCEDURES

As announced by the Company on 25 February 2015, the Company received a letter dated 17 February 2015 from the Stock Exchange (the “**Condition Letter**”) stating that, inter alia, if the Company fails to submit a viable resumption proposal to address the conditions stated in the Condition Letter at least 10 business days before the expiry of the first delisting stage on 16 August 2015, the Stock Exchange may consider to proceed to place the Company in the second stage of the delisting procedures pursuant to Practice Note 17 to the Listing Rules.

On 19 August 2015, the Company received a letter from the Stock Exchange (the “**Second Condition Letter**”) stating that the Stock Exchange considered that it is appropriate to place the Company in the second stage of the delisting procedures under Practice Note 17 to the Listing Rules from the date of the Second Condition Letter as the Company had not submitted any resumption proposal before the expiry of the first delisting stage.

Pursuant to the Second Condition Letter, among other things, the Company is required to submit a viable resumption proposal at least 10 business days before the expiry of the second delisting stage on 18 February 2016 to the Stock Exchange which should enable the Company to meet the following conditions:

1. demonstrate the Company's compliance with Rule 13.24 of the Listing Rules;
2. publish all outstanding financial results and address any audit qualifications; and
3. have the winding up petition against the Company withdrawn or dismissed and the provisional liquidators discharged.

At the end of the second delisting stage, the Stock Exchange will determine whether it is appropriate to proceed to the third stage of the delisting procedures after considering any proposal made by the Company.

The Company will make further announcements as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 28 August 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the Independent Non-executive Directors are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*