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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

UPDATE ON LISTING STATUS

References are made to the announcements dated 25 February 2015, 28 August 2015 and 9 March 2016 published by China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) in relation to the listing status of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the said announcements above.

Submission of Resumption Proposal

On 24 August 2016, a resumption proposal (the “**Resumption Proposal**”) has been submitted to the Stock Exchange seeking its approval for the resumption of trading in the shares of the Company (the “**Shares**”).

In support of the submission of the Resumption Proposal, the Company has entered into a conditional sale and purchase agreement (the “**Sale and Purchase Agreement**”) dated 24 August 2016 regarding the acquisition by the Company of a licensed corporation under the Securities and Futures Ordinance carrying out, among other things, corporate finance advisory services and asset management services in Hong Kong (the “**Acquisition**”). It is expected that the Acquisition shall constitute a very substantial acquisition and reverse takeover involving a new listing application of the Company under the Listing Rules. The Sale and Purchase Agreement is legally binding.

In addition to the Acquisition, the Resumption Proposal also includes, among other things, a capital reorganisation, a placing of new Shares, an open offer and a scheme of arrangement to be made between the Company and its creditors.

The Company considers the Resumption Proposal is viable to address the issues setting out by the Stock Exchange in the Third Condition Letter. Nonetheless, terms of the transactions and arrangements under the Resumption Proposal may or may not be subject to changes during the course of vetting by the Stock Exchange.

The Company shall publish further announcement(s) regarding the Acquisition and the transactions and arrangements under the Resumption Proposal in compliance with the Listing Rules, or any update on the listing status of the Company and/or resumption in trading in the Shares as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 24 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive directors of the Company are Mr. Wong Kin Tak and Ms. Zhao Jianhua..

** For identification purpose only*