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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

UPDATE ON LISTING STATUS

References are made to the announcements of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) dated 25 February 2015, 28 August 2015, 9 March 2016, 24 August 2016 and 15 September 2016 respectively in relation to the listing status of the Company (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Entering into of supplemental agreement to the Sale and Purchase Agreement

As disclosed in the announcement dated 24 August 2016, the Company has entered into the Sale and Purchase Agreement regarding the Acquisition which forms part of the Resumption Proposal. On 7 February 2017, the parties to the Sale and Purchase Agreement entered into a supplemental agreement (the “**Supplemental Agreement**”) to amend certain terms of the Sale and Purchase Agreement. The principal amendments contemplated under the Supplemental Agreement include: (i) the extension of the long stop date to the Sale and Purchase Agreement; (ii) the amendments to certain conditions precedent to the completion of the Sale and Purchase Agreement; and (iii) the provision of loan by the vendor to the Sale and Purchase Agreement to the Company for the purposes of settling professional fees incurred by the Company and/or the joint and several Liquidators of the Company in connection with the transactions contemplated under the Resumption Proposal.

The Company shall publish further announcement(s) regarding the transactions and arrangements under the Resumption Proposal in compliance with the Listing Rules, or any update on the listing status of the Company and/or resumption in trading in the Shares as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED

(In Liquidation)

Stephen Liu Yiu Keung

David Yen Ching Wai

Joint and Several Liquidators

Hong Kong, 7 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive directors of the Company are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*