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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

UPDATE ON LISTING STATUS

References are made to the announcements of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) dated 25 February 2015, 28 August 2015, 9 March 2016, 24 August 2016, 15 September 2016 and 7 February 2017, respectively in relation to the listing status of the Company (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Acquisition under the Resumption Proposal shall constitute a very substantial acquisition and reverse takeover involving a new listing application of the Company under the Listing Rules, and the Stock Exchange had agreed to grant an extension to 31 March 2017 for the Company to submit the new listing application (the “**New Listing Application**”) relating to the Resumption Proposal (but not any other proposal) under the Listing Rules.

As additional time was used to resolve and/or address certain concerns regarding the New Listing Application, the New Listing Application could not be submitted on or before 31 March 2017. In this regard, the Company had applied, and the Stock Exchange agreed to grant, a further extension of time to 30 April 2017 for the Company to submit the New Listing Application. If the Company fails to do so or the Resumption Proposal fails to proceed for any reasons, the Stock Exchange will proceed with cancelling the Company’s listing.

The Company shall publish further announcement(s) regarding the transactions and arrangements under the Resumption Proposal in compliance with the Listing Rules, or any update on the listing status of the Company and/or resumption in trading in the Shares as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of

CHINA AGROTECH HOLDINGS LIMITED

(In Liquidation)

Stephen Liu Yiu Keung

David Yen Ching Wai

Joint and Several Liquidators

Hong Kong, 31 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive directors of the Company are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*