

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINA AGROTECH HOLDINGS LIMITED

Date Submitted 10/10/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |              |               |                        |                            |   |
|-------------------------------------|--------------|---------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>01073</u> | Description : | <u>Ordinary Shares</u> |                            |   |
|                                     |              |               | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month |              |               | <u>3,000,000,000</u>   | <u>0.10</u>                | <u>300,000,000</u>                        |
| Increase/(decrease)                 |              |               | <u>---</u>             |                            | <u>---</u>                                |
| Balance at close of the month       |              |               | <u>3,000,000,000</u>   | <u>0.10</u>                | <u>300,000,000</u>                        |
| (2) Stock code :                    | <u>N/A</u>   | Description : | <u></u>                |                            |   |
|                                     |              |               | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |              |               | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 |              |               | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month       |              |               | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____   |
|                                     |            | No. of preference shares | Par value<br><i>(State currency)</i>                |
|                                     |            |                          | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____      | _____                    | _____   |
| Increase/(decrease)                 | _____      |                          | _____   |
| Balance at close of the month       | _____      | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____   |
|                                     |            | No. of other classes of shares | Par value<br><i>(State currency)</i>                |
|                                     |            |                                | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____      | _____                          | _____   |
| Increase/(decrease)                 | _____      |                                | _____   |
| Balance at close of the month       | _____      | _____                          | _____   |

Total authorised share capital at the end of the month (HK\$) : 300,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <u>1,001,765,216</u>   | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | <u>1,001,765,216</u>   | --- | ---                     | ---                            |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. Nil   |                           |           |                            |            |  |   |
| ( / / )<br>shares  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2.   |                           |           |                            |            |  |   |
| ( / / )<br>shares  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3.   |                           |           |                            |            |  |   |
| ( / / )<br>shares  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Unlisted warrants                                     |                                 |   |                                  |   |  |  |
|  | HK\$                            | 22,500,000                                      | Nil                              | 22,500,000                                | Nil  | 50,000,000   |
| (6/2/2017)   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____ - _____                   |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____ Ordinary _____            |   |                                  |   |  |  |
| Subscription price                                       | _____ HK\$0.45 _____            |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____ ( - / - / - ) _____       |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____ _____                     |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____ _____                     |   |                                  |   |  |  |
| Subscription price                                       | _____ _____                     |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____ ( / / ) _____             |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____ _____                     |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____ _____                     |   |                                  |   |  |  |
| Subscription price                                       | _____ _____                     |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____ ( / / ) _____             |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | _____ _____                     |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____ _____                     |   |                                  |   |  |  |
| Subscription price                                       | _____ _____                     |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____ ( / / ) _____             |   |                                  |   |  |  |
|  |                                 |   | Total B.                         | (Ordinary shares)                         | Nil  |  |
|  |                                 |   |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |   |                                  | (Other class)                             | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible bonds due 2015   |                                  |                                    |                            |                              |  |   |
|   | HK\$                             | 609,000,000                        | Nil                        | 609,000,000                  | Nil  | 609,000,000   |
| Stock code (if listed)  | -                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )  | Ordinary                         |                                    |                            |                              |  |   |
| Subscription price  | HK\$1.00                         |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (15/10/2010)                     |                                    |                            |                              |  |   |
| 2. Convertible bonds due 2016   |                                  |                                    |                            |                              |  |   |
|   | RMB                              | 70,000,000                         | Nil                        | 70,000,000                   | Nil  | 147,604,121#*   |
| Stock code (if listed)  | -                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )  | Ordinary                         |                                    |                            |                              |  |   |
| Subscription price  | Reset Conversion Price HK\$0.70* |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | (29/12/2010)                     |                                    |                            |                              |  |   |
| * subject to adjustments and resets in accordance with the terms of the Convertible Bonds   |                                  |                                    |                            |                              |  |   |
| # (i) the principal amount will be accreted by a yield of 6% per annum on a compound basis upon conversion and become RMB88,547,713 as at 9 February 2015 (i.e. the winding-up order date); |                                  |                                    |                            |                              |  |   |
| (ii) calculated using fixed exchange rate of HK\$1=RMB0.857 and reset conversion price of HK\$0.70 per share  |                                  |                                    |                            |                              |  |   |
| 3.  |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )  |                                  |                                    |                            |                              |  |   |
| Subscription price  |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                          |                                    |                            |                              |  |   |
| 4.  |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)  |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )  |                                  |                                    |                            |                              |  |   |
| Subscription price  |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                          |                                    |                            |                              |  |   |
|   |                                  |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|   |                                  |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                  |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><p style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</p>            |  |   |
| 2.<br><br><br><p style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</p>                |  |   |
| 3.<br><br><br><p style="text-align: right;">(   /   /   )<br/>shares (<i>Note 1</i>)</p>                |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br><hr/> N/A<br><hr/> N/A<br><hr/>                               |   |

Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------|----------------------|---|---|-------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | _____ |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | _____ |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | _____ |
| 4.            | Bonus issue  |            |                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A   | _____ |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | _____ |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | N/A  |   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| Total E.                   |  | (Ordinary shares) Nil  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the “Company”) was ordered to be wound up and the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several liquidators (the “Liquidators”) of the Company pursuant to an Order of the High Court. The Liquidators prepared this monthly return according to the books and records available to them.

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Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

Title: Joint and Several Liquidators  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*