HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	10/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01073 Descript	ion :	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)		_	
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	th _			
Increase/(decrease)		-		_	
Balance at close of	the month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mont	h			
Increase/(decrease)				-	
Balance at close of the	he month				

Total authorised share capital at the end of the month (HK\$):

300,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,001,765,216					
Increase/ (decrease) during the month						
Balance at close of the month	1,001,765,216					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M	·		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil				1		
(/ /)						
shares						
(Note 1)						
2.						
2.						
(/ /)						
(/ /) shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			Total A (Ord	nom charce)	N;1	
			Total A. (Ordi	ence shares)	Nil N/A	
				(Other class)	N/A N/A	
Fotol fundo noise d dara	ing the mently	from overeiter		(Unici class)	11/17	
Total funds raised dur options (HK\$)	ing the month	i from exercise (01	Nil		
spuolis (IIIX\$)				1111		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	ιικ	22 500 000	NI:1	22 500 000	NI:1	50,000,000
(6/2/2017)	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
Stock code (if listed)	_					
Class of shares			-			
issuable (Note 1)	Ordi	nary	_			
Subscription price	HK\$	0.45	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(- / -	/-)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable)		/)	-			
(dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /	/)				
4.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /	/)	-			
		Тс	otal B. (Ord	linary shares)	Nil	
			(Prefe	rence shares)	N/A	-
				(Other class)	N/A	-

Con	vertibles (i.e. Convertible	e into Shares of the I	lssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible bonds due 2	016					
		RMB	70,000,000	Nil	70,000,000	Nil	147,604,121#*
	Stock code (if listed)	-	<u> </u>				
	Class of shares issuable (Note 1)	Ordinary Reset Conversion	Convertible # (i) the prir a compound February 20	Bonds ncipal amount v l basis upon co 015 (i.e. the wir	onversion and be nding-up order o	by a yield of 6 come RMB88 date);	5% per annum on ,547,713 as at 9
	Subscription price	HK\$0.70*	conversion j	price of HK\$0.	.70 per share		
	EGM approval date (if applicable) (dd/mm/yyyy))	(29/12/2010)					
2.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
4.	(dd/mm/yyyy)	(/ / _)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (C	Ordinary shares)	Nil	
					eference shares) (Other class)	N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (<i>Note 1</i>)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements ir	n Issued Share (Capital				No. of new shares of issuer issued	No. of new shares of issuer which may be issued
	Type of Issue						during the month pursuant thereto	pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

		No. of new shares of No. of new shares of issuer issued during the No. of new issuer which issuer which issued pursuant
Thurs of Louis		month thereto as at pursuant close of the
Type of Issue	Class of shares issuable(<i>Note 1</i>)	thereto month
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) N/A
	Class of shares issuable(<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) N/A
	Total E. (Ordinary (Preference (Othe	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and

the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to them.

Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.