

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):						
learing Lim	ited					
CHINA AC	AGROTECH HOLDINGS LIMITED					
10/10/2017	7					
e Capital						
Description	on :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
nth _	3,000,000,000	0.10	300,000,000			
_		_				
_	3,000,000,000	0.10	300,000,000			
Description	on :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
nth _		_				
_		_				
_						
	CHINA AC 10/10/2017 e Capital Description	Clearing Limited CHINA AGROTECH HOLDI 10/10/2017 Capital Description: No. of ordinary shares ath 3,000,000,000 Description: No. of ordinary shares	CHINA AGROTECH HOLDINGS LIMITED 10/10/2017 Capital No. of ordinary shares (HK\$) ath 3,000,000,000 0.10 Description: No. of ordinary shares (State currency)			

2. Preference Shares				
Stock code : 1	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code : N	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		.	
Increase/(decrease)			<u>-</u>	
Balance at close of the mor	nth			
Total authorised share capi	tal at the end of th	e month (HK\$):	300.	,000,000
II. Movements in Issued SI	nare Capital			
	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•	20101103 01 011	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.4	1 .1		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		uicicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /) shares						
(Note 1)			·			
(11016-1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
			Total A. (Ordi		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (HK\$)	ng the month	from exercise	of 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted warrants		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
(6/2/2017) Stock code (if listed) Class of shares issuable (Note 1)	- Ordin			22,300,000	INII	
Subscription price	HK\$0).45	•			
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-	/-)				
2.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		linary shares)	Nil	_
			(Prefe	rence shares) (Other class)	N/A N/A	-

Conv	ertibles (i.e. Convertible i		Amount at close of preceding	be Listed) Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class	and description	outstanding	month	month	month	thereto	ШОПШ
1.	r F	8					
-	Stock code (if listed)	-			· 		
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)						
3.							
	Stock code (if listed)				· 		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.		,					
	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (O	ordinary shares)	Nil	_
					ference shares)	N/A	_
					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
511111111111111111111111111111111111111		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

	Oth	ner Movements in	Issued Share	Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable				
					(Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	
					Class of shares issuable				
					(Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
								N/A	
•					Class of shares issuable (Note 1)				
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	
					Class of shares issuable (Note 1)				
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	27/4	
				N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
		Total E. (Ordinary (Preference) (Other	shares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1		Nil
Ta	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to F)	(2		N/A
	otal increase / (decrease) in other classes of shares		:		N/A
	hese figures should be the same as the relevant figu	-		are Capital")	N/A .)

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.