# **日KEX**香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/1/2017 |
|------------------------------------|-----------|
| For the month ended (dd/mm/yyyy):  | 51/1/2017 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CHINA AGROTECH HOLDINGS LIMITED |
|----------------|---------------------------------|
| Date Submitted | 10/10/2017                      |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 01073 Descript      | ion :                  | Shares                        |   |
|--------------------------------------|------------------------|-------------------------------|---|
|                                      | No. of ordinary shares | Par value<br>(HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month  | 3,000,000,000          | 0.10                          | 300,000,000                               |
| Increase/(decrease)                  |                        | _                             |   |
| Balance at close of the month        | 3,000,000,000          | 0.10                          | 300,000,000                               |
| (2) Stock code : <u>N/A</u> Descript | ion :                  |                               |   |
|                                      | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  |                        |                               |   |
| Increase/(decrease)                  |                        | _                             |   |
| Balance at close of the month        |                        |                               |   |

#### 2. Preference Shares

| Stock code :        | N/A           | _Descripti | on :                     |                               |   |
|---------------------|---------------|------------|--------------------------|-------------------------------|---|
|                     |               |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mon | th _       |                          |                               |   |
| Increase/(decrease) |               | -          |                          | _                             |   |
|                     |               |            |                          |                               |   |
| Balance at close of | the month     | -          |                          |                               |   |

## 3. Other Classes of Shares

| Stock code :            | N/A           | Description : |                               |                               |   |
|-------------------------|---------------|---------------|-------------------------------|-------------------------------|---|
|                         |               | No.           | of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of p   | receding mont | h             |                               |                               |   |
| Increase/(decrease)     |               |               |                               | -                             |   |
| Balance at close of the | ne month      |               |                               |                               |   |

Total authorised share capital at the end of the month (HK\$):

#### 300,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordi   | No. of ordinary shares |                         | No. of other classes |
|--|---------------|------------------------|-------------------------|----------------------|
|  | (1)           | (2)                    | No of preference shares | of shares            |
| Balance at close of preceding month      | 1,001,765,216 |                        |                         |                      |
| Increase/ (decrease)<br>during the month |               |                        |                         |                      |
| Balance at close of the month            | 1,001,765,216 |                        |                         |                      |

### III. Details of Movements in Issued Share Capital

| Share Options (under               | Share Option  | Schemes of the   | Issuer)        |              |   |  |
|------------------------------------|---------------|------------------|----------------|--------------|---|--|
| Particulars of share option scheme |               |                  |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM                      |               |                  |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |               | Movement duri    | ing the month  |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and - class of shares |               |                  |                |              |   |  |
| issuable                           | Granted       | Exercised        | Cancelled      | Lapsed       |   |  |
| 1. Nil                             | Oranteu       | Exercised        | Calicelleu     | Lapseu       |   |  |
| 1. 1111                            |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
| ( / / )                            |               |                  |                |              |   |  |
| shares                             |               |                  |                |              |   |  |
| (Note 1)                           |               |                  |                |              |   |  |
| 2.                                 |               |                  |                |              |   |  |
| 2.                                 |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
| ( / / )                            |               |                  |                |              |   |  |
| $\frac{\text{shares}}{(Note 1)}$   |               |                  |                |              |   |  |
| (Note 1)                           |               |                  |                |              |   |  |
| 3.                                 |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
|                                    |               |                  |                |              |   |  |
| <i>.</i>                           |               |                  |                |              |   |  |
| ( / / )                            |               |                  |                |              |   |  |
| (Note 1)                           |               |                  |                |              |   |  |
| (11010 1)                          |               |                  | Total A. (Ordi | nary shares) | Nil                                       |  |
|                                    |               |                  |                | ence shares) | N/A                                       |  |
|                                    |               |                  |                | Other class) | N/A                                       |  |
| Fotal funds raised dur             | ing the month | from exercise of |                |              |   |  |
| options (HK\$)                     | C I           |                  |                | Nil          |   |  |

| Warrants to Issue Shares of the Iss  | suer which are                  | to be Listed                                    |              |   |  |  |
|--|---------------------------------|---|--------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | during the   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Unlisted warrants   |                                 |   |              |   |  |  |
|  | ιικ                             | 22 500 000                                      | NI:1         | 22 500 000                                | NI:1   | 50,000,000   |
| (6/2/2017)   | HK\$                            | 22,500,000                                      | Nil          | 22,500,000                                | Nil  | 50,000,000   |
| Stock code (if listed)   | _                               |   |              |   |  |  |
| Class of shares  |                                 |   | -            |   |  |  |
| issuable (Note 1)  | Ordi                            | nary  | _            |   |  |  |
| Subscription price   | HK\$                            | 0.45  | -            |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( - / -                         | /-)   |              |   |  |  |
| 2.   |                                 |   |              |   |  |  |
|  |                                 |   |              |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                 |   | -            |   |  |  |
| Subscription price   |                                 |   | -            |   |  |  |
| EGM approval date (if applicable)  |                                 | / )   | -            |   |  |  |
| (dd/mm/yyyy)<br>3.   | ( / /                           | )   |              |   |  |  |
|  |                                 |   |              |   |  |  |
| ( / / )  |                                 |   |              |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   | -            |   |  |  |
| Subscription price   |                                 |   | -            |   |  |  |
| EGM approval date (if applicable)  |                                 |   | -            |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | / )   |              |   |  |  |
| 4.   |                                 |   |              |   |  |  |
| ( / / )  |                                 |   |              |   |  |  |
| Stock code (if listed)   |                                 |   | _            |   |  |  |
| Class of shares  |                                 |   |              |   |  |  |
| issuable ( <i>Note 1</i> )   |                                 |   | -            |   |  |  |
| Subscription price   |                                 |   | -            |   |  |  |
| (if applicable)  |                                 |   |              |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | / )   | -            |   |  |  |
|  |                                 | Тс  | otal B. (Ord | linary shares)                            | Nil  |  |
|  |                                 |   | (Prefe       | rence shares)                             | N/A  | -  |
|  |                                 |   |              | (Other class)                             | N/A  | -  |
|  |                                 |   |              |   |  |  |

| Con  | vertibles (i.e. Convertible in            | to Shares of the I                   | ssuer which are to                       | be Listed)                       |                                    |  |   |
|------|---|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| Clas | s and description                         | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      | Stock code (if listed)                    | -                                    |  |                                  |                                    |  |   |
|      | Class of shares                           |                                      |  |                                  |                                    |  |   |
|      | issuable ( <i>Note 1</i> )                |                                      |  |                                  |                                    |  |   |
|      | Subscription price                        |                                      |  |                                  |                                    |  |   |
|      | (if applicable)                           |                                      |  |                                  |                                    |  |   |
|      | (dd/mm/yyyy))                             |                                      |  |                                  |                                    |  |   |
| 2.   |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      | Stock code (if listed)                    |                                      |  |                                  |                                    | ,  |   |
|      | Class of shares                           |                                      |  |                                  |                                    |  |   |
|      | issuable ( <i>Note 1</i> )                |                                      |  |                                  |                                    |  |   |
|      | Subscription price                        |                                      |  |                                  |                                    |  |   |
|      | EGM approval date                         |                                      |  |                                  |                                    |  |   |
|      | (if applicable)                           |                                      |  |                                  |                                    |  |   |
| 3.   | (dd/mm/yyyy)                              |                                      |  |                                  |                                    |  |   |
| э.   |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      | Stock code (if listed)                    |                                      |  |                                  |                                    |  |   |
|      | Class of shares                           |                                      |  |                                  |                                    |  |   |
|      | issuable (Note 1)                         |                                      |  |                                  |                                    |  |   |
|      | Subscription price                        |                                      |  |                                  |                                    |  |   |
|      | (if applicable)                           |                                      |  |                                  |                                    |  |   |
|      | (dd/mm/yyyy)                              | ( / / )                              |  |                                  |                                    |  |   |
| 4.   |   | · · · ·                              |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      |   |                                      |  |                                  |                                    |  |   |
|      | ~   |                                      |  |                                  |                                    |  |   |
|      | Stock code (if listed)<br>Class of shares |                                      |  |                                  |                                    |  |   |
|      | issuable ( <i>Note 1</i> )                |                                      |  |                                  |                                    |  |   |
|      | Subscription price                        |                                      |  |                                  |                                    |  |   |
|      | EGM approval date                         |                                      |  |                                  |                                    |  |   |
|      | (if applicable)                           | , .                                  |  |                                  |                                    |  |   |
|      | (dd/mm/yyyy)                              | ( / / )                              |  | Total C (O                       | ndinomy alarma                     | NT:1   |   |
|      |   |                                      |  |                                  | rdinary shares)<br>ference shares) |  |   |
|      |   |                                      |  | (110)                            | (Other class)                      |  |   |
|      |   |                                      |  |                                  |                                    |  |   |

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. N/A  |   |  |
|   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Otl | her Movements ir | 1 Issued Share ( | Capital           |  |       |   | No. of new   | No. of new<br>shares of<br>issuer which                                |
|-----|------------------|------------------|-------------------|--|-------|---|--|--|
|     | Type of Issue    |                  |                   |  |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                  |                  |                   | Class of shares issuable (Note 1)          |       |   |  |  |
| 1.  | Rights issue     | At price :       | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|     |                  |                  |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT/ A  |  |
|     |                  |                  |                   |  |       |   | <u>N/A</u>   |  |
|     |                  |                  |                   | Class of shares issuable (Note 1)          |       |   |  |  |
| 2.  | Open offer       | At price :       | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|     |                  |                  |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|     |                  |                  |                   |  |       |   | N/A  |  |
|     |                  |                  |                   | Class of shares issuable (Note 1)          |       |   |  |  |
| 3.  | Placing          | At price :       | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|     |                  |                  |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|     |                  |                  |                   |  |       |   | N/A  |  |
|     |                  |                  |                   | Class of shares issuable (Note 1)          |       |   |  |  |
| 4.  | Bonus issue      |                  |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|     |                  |                  |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|     |                  |                  |                   |  |       |   | N/A  |  |
|     |                  |                  |                   |  |       |   |  |  |

|    | Type of Issue        |            |       | Class of shares issuable  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-------|---|-------|---|--|---|
| 5. | Scrip dividend       | At price : | State | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |                      |            |       | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | <u>N/A</u>   |   |
|    |                      |            |       | Class of shares repurchased ( <i>Note 1</i> )                   |       |   |  |   |
| 6. | Repurchase of shares |            |       | Cancellation date :<br>(dd/mm/yyyy)                             | ( / / | ) |  |   |
|    |                      |            |       | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  |   |
|    |                      |            |       | Class of shares redeemed ( <i>Note 1</i> )                      |       |   |  |   |
| 7. | Redemption of shares |            |       | Redemption date :<br>(dd/mm/yyyy)                               | ( / / | ) |  |   |
|    |                      |            |       | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | <u>N/A</u>   |   |
|    |                      |            |       | Class of shares issuable (Note 1)                               |       |   |  |   |
| 8. | Consideration issue  | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |                      |            |       | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | <u>N/A</u>   |   |
|    |                      |            |       |   |       |   |  |   |

|   | No. of new<br>shares of<br>issuer issued<br>during the | shares of<br>issuer which<br>may be<br>issued<br>pursuant |
|---|--|---|
|   | month<br>pursuant                                      | thereto as at close of the                                |
| Type of Issue         Class of shares issuable         (Note 1)   | thereto  | month   |
| 9. Capital Issue and allotment ( / / )<br>reorganisation date : (dd/mm/yyyy)  |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | N/A  |   |
|   | <u></u> N/A  | <u> </u>  |
| Class of shares issuable(Note 1)  |  |   |
| 10. Other<br>(Please specify)       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / ) |  |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | N/A  |   |
| Total E. (Ordinary share<br>(Preference share<br>(Other class)  | es) N/A  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                                      |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                                |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").) |     |     |  |  |

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and

the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to them.

Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.