日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	10/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01073 Descript	tion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	3,000,000,000	0.10	300,000,000	
Increase/(decrease)		_		
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u>N/A</u> Descript	ion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease)		-		_	
Balance at close of	the month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mont	h			
Increase/(decrease)				-	
Balance at close of the	ne month				

Total authorised share capital at the end of the month (HK\$):

300,000,000

II. Movements in Issued Share Capital

	No. of ordi	o. of ordinary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil	Oranteu	Exercised	Calicelleu	Lapseu		
1. 1111						
(/ /)						
shares						
(Note 1)						
2.						
2.						
(/ /)						
(Note 1) shares						
(Note 1)						
3.						
(/ /)						
(Note 1)						
(11010 1)			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise of				
options (HK\$)	C I			Nil		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(mm(uuuu))					
(dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefer	inary shares) rence shares) (Other class)	N/A	-

Con	vertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)	-					
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.	(aa, mini 5555)						
	Stock code (if listed)		·				
	Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(, iiiii yyyy)	(/ /)		Total C. (O	rdinary shares)	Nil	
					ference shares)	N/A	
					(Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (<i>Note 1</i>)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue pursuant close of the month Type of Issue Class of shares issuable (Nore 1)	Oth	her Movements ir	n Issued Share (Capital				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
I. Rights issue At price : State currency Issue and allotment date : $(1 / /)$ I. Rights issue At price : State currency Issue and allotment date : $(1 / /)$ EGM approval date: $(1 / /)$ N/A I. Rights issue At price : State currency Class of shares issuable ($1 / /)$ I. Open offer At price : State currency Issue and allotment date : $(1 / /)$ I. State issue Class of shares issuable ($1 / /)$ N/A I. State issue Class of shares issuable ($1 / /)$ N/A I. State issue Class of shares issuable ($1 / /)$ N/A I. Placing At price : State currency Issue and allotment date : $(1 / /)$ I. Bonus issue Class of shares issuable ($1 / /)$ N/A I. Bonus issue Issue and allotment date : $(1 / /)$ N/A I. Bonus issue Issue and allotment date : $(1 / /)$ N/A I. Bonus issue Issue and allotment date : $(1 / /)$ Issue and allotment date : $(1 / /)$		Type of Issue						pursuant thereto	close of the month
1. Right issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 2. Open offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (More 1) N/A 3. Placing At price : State currency Issue and allotment (More 1) N/A State Issue and allotment (More 1) N/A 4. Bonus issue Class of shares issuable (At e : (dd/mm/yyyy) N/A State : (dd/mm/yyyy) N/A									
$(dd/mn/yyyy) \underbrace{N/A}_{(Note 1)}$ 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mn/yyyy) (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (dd/mn/yyyy) N/A N/A Issue and allotment (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (dd/mn/yyyy) N/A N/A Issue and allotment (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (dd/mn/yyyy) N/A Issue and allotment (/ /) (dd/mn/yyyy) EGM approval date: (/ /) (/) (dd/mn/yyyy) EGM approval date: (/ /) (/) (dd/mn/yyyy) EGM approval date: (/ /) (/) (dd/mn/yyyy) EGM approval date: (/ /) (/) (/) (dd/mn/yyyy) EGM approval date: (/ /) (1.	Rights issue	At price :			(/ /)		
2. Open offer At price: State Issue and allotment $(///)$ BeGM approval date: $(///)$ (d/mm/yyyy) N/A 3. Placing At price: State Issue and allotment $(///)$ date: (dd/mm/yyyy) EGM approval date: $(///)$ (N/A) Class of shares issuable (Note 1) Issue and allotment $(///)$ date: (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 4. Bonus issue date: (dd/mm/yyyy) date: (dd/mm/yyyy)						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) N/A								<u>N/A</u>	
2. Open order At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) ISSue and allotment (Note 1) (/ /) Class of shares issuable (Note 1) N/A ISSue and allotment (Note 1) (/ /) ISSue and allotment (Note 1) (/ /) ISSue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Glass of shares issuable (Note 1) (/ /) EGM approval date: (/ /)									
(dd/mm/yyyy) $N/A $ $(N/A $ $(N/A$	2.	Open offer	At price :			(/ /)		
N/A						(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /)								<u>N/A</u>	
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
4. Bonus issue Class of shares issuable						(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $								N/A	
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
					× •••••			N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					Ordinary s eference s (Other	shares	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)						

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and

the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to them.

Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.