

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	ууу):	30/11/2017		
To: Hong Kong Exchanges and C	learing Lim	nited		
Name of Issuer	CHINA A	GROTECH HOLDI	NGS LIMITED	
Date Submitted	4/12/2017			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 01073	Descripti	on :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-		_	
Balance at close of the month	-	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	-		_	
Balance at close of the month	_			

2. Preference Shares						
Stock code :	N/A Descript	tion :				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month					
Increase/(decrease)			<u>-</u>			
Balance at close of the mo	nth					
3. Other Classes of Shares						
Stock code :	N/A Descript	tion :				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month					
Increase/(decrease)						
Balance at close of the mo	nth					
Total authorised share cap	ital at the end of th	ne month (HK\$):	300,000,000			
II. Movements in Issued S	hare Capital					
	No. of ord	dinary shares (2)	No of preferenc	e No. of other classes of shares		
Balance at close of preceding month	1,001,765,216					
Increase/ (decrease) during the month						
Balance at close of the month	1,001,765,216					

1,001,765,216 ---

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement dui	ring the month	thereto	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /)						
(Note 1) shares						
(11000 1)						
2.						
(/ /) shares						
(Note 1)						
•						
3.						
(/ /)						
shares						
(Note 1)			Total A. (Ordi	nory chorac)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the montl	n from exercise		,		
options (HK\$)	-			Nil		
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Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exer ose of durin ing month mo	g the at close of th	1	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
				_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	- -

Con	vertibles (i.e. Convertible inte	o Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)	-					
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(dd/IIIII/yyyy)	(/ /)					
т. 							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	(
	(dd/mm/yyyy)	(/ /)			ordinary shares) ference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements in	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, J3337			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	
					N/A	
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
		Total E.	(Ordinar Preferenc (Otl		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	o E):		(1) (2)	Nil N/A
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	A to E):	· ·		N/A
То	otal increase / (decrease) in other classes of shares d	uring the month (i.e. Tota	l of A to l	E):		N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	nents in I.	ssued S	hare Capital")	

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

 ${\it If there is insufficient space, please append the prescribed continuation sheet.}$

2.