

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) $$: 31/12/2017		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer CH	INA AGROTECH HOLDI	NGS LIMITED	
Date Submitted 11/	1/2018		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>01073</u> Do	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)		-	
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Do	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares				
Stock code :	N/A Descript	zion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
3. Other Classes of Shares				
Stock code :	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
Total authorised share cap	ital at the end of th	ne month (HK\$):	300	,000,000
II. Movements in Issued S	hare Capital			
	No. of orc	dinary shares	No of preferenc	ee No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Shart option		, 100441)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
approval date		3.6	1 .1		thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /) shares (Note 1) 2.						
(/ /) shares (Note 1) 3.						
(/ /) shares (Note 1)				ence shares)	Nil N/A	
			((Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise	of	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)	- - -			
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- - -			
	To	(Prefe	linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
	EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.					,		
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy)						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price EGM approval date		<u> </u>				
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C (O	Ordinary shares)	Nil	
					eference shares) (Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	11/71	-

O	ther Movements is	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State _ currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•		(/ /)		
				(dd/iiiii/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State _ currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333)			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State _ currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33337			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	
				Class of share repurchased (Note 1)	s			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of share redeemed (Note 1)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/4	
							N/A	
				Class of shares issuable (Note 1)	e			
8.	Consideration issue	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
					N/A	
		Class of shares issuab (Note 1)	le	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E.	(Ordinary sh Preference sh (Other	nares)	Nil N/A N/A	
Te	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A t	to E):	(1) (2)		Nil
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(-)		N/A N/A
	otal increase / (decrease) in other classes of shares du					N/A
(1	hese figures should be the same as the relevant figure.	s under II above ("Mover	ments in Issue	ed Shar	re Capital").	

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

 ${\it If there is insufficient space, please append the prescribed continuation sheet.}$

1.

2.