日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	5/2/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01073 Descripti	on :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)		_	
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding mon	th			
Increase/(decrease)		-		_	
Balance at close of th	ne month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	h			
Increase/(decrease)				-	
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$) :

300,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Maxamant dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /) shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
5.						
shares						
(Note 1)						
			Total A. (Ordi		Nil	
				ence shares)	N/A N/A	
Total Canada national day	in a tha marsh	C		Other class)	IN/A	
Total funds raised dur ptions (HK\$)	ing the month	i nom exercise (01	Nil		

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mor	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(- / - /	-)					
2.							
EGM approval date							
(if applicable)	<i>,</i> , , ,	,					
(dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	(/ /)					
4.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ord	inary shares)	Nil	
			roun D.		ence shares)	N/A	-
					(Other class)	N/A	

Con	vertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy)						
5.							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C (O	rdinary shares)	Nil	
					ference shares)	N/A	
					(Other class)	N/A	-
1							

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
$\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{1} \cdots \cdots (\mathbf{O}_{\mathbf{r}})^{1} \cdots (\mathbf{O}_{r$	NU1	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)		
	I	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable (More I) issue issue month 1. Rights issue At price : State currency Issue and allotment (More I) (/ /) 2. Open offer At price : State currency Issue and allotment (More I) (/ /) 2. Open offer At price : State currency Issue and allotment (More I) (/ /) 3. Plucing At price : State currency Issue and allotment (More I) (/ /) 3. Plucing At price : State currency Issue and allotment (More I) (/ /) 4. Bonus issue Class of shares issuable (More I)	Otł	her Movements in	Issued Share	Capital					No. of new
1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment date : (/ /) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Class of shares issuable (//) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue EGM approval date: (/ /) N/A		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency Issue and allotment date: $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price: State currency Issue and allotment date: $(///)$ 2. Open offer At price: State currency Issue and allotment date: $(///)$ 3. Placing At price: State currency Issue and allotment date: $(///)$ 3. Placing At price: State currency Issue and allotment date: $(///)$ 4. Bonus issue Class of shares issuable currency multiplicate: $(///)$ N/A 4. Bonus issue Class of shares issuable currency multiplicate: $(///)$ N/A									
1. Ngins issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable (Note I) N/A 4. Bonus issue Issue and allotment (/ /) (/ /) Glass of shares issuable (More I) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)									
(dd/mm/yyyy) $N/A $ N/A	1.	Rights issue	At price :			(/ /)		
$\frac{N/A}{2}$ 2. Open offer At price: State currency $\frac{Class of shares issuable}{(Note 1)}$ $\frac{Class of shares issuable}{date: (dd/mm/yyyy)}$ $\frac{N/A}{2}$ $\frac{Class of shares issuable}{(Note 1)}$ $\frac{Class of shares issuable}{(Mote 1)}$ $\frac{Class of shares issuable}{(Note 1)}$ $\frac{Class of shares issuable}{(Note 1)}$ $\frac{Class of shares issuable}{(Mote 1)}$						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A								N/A	
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A									
2. Open offer At price : currency date : (dd/mm/yyyy) issue issue EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) N/A									
(dd/mm/yyyy) $N/A $ $N/A $ $(Note 1)$ $State (Note 1)$ $State (Id/mm/yyyy)$ $EGM approval date: (///) $ $N/A $ $(dd/mm/yyyy) $ $EGM approval date: (//) $ $State (Id/mm/yyyy) $ $State (Id/mm/yyyy)$	2.	Open offer	At price :			(/ /)		
M/A				·	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(dd/mm/yyyy)			N/A	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					Class of shares issuable				
 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Bonus issue 									
(dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
N/A Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1) \\ Issue and allotment (/ /) \\ date : (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (dd/mm/yyyy) \end{array} $					(dd/mm/yyyy)			N/A	
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u>						(/ /)		
								N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

						No. of new shares of issuer issue	may be
						during the	
						month	thereto as at
	Type of Issue					pursuant thereto	close of the month
				Class of shares issuab (Note 1)	le	_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	
				Class of shares issuab (Note 1)	le	_	
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /) N/A	
				Total E. ((Ordinary sh Preference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)						

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and

the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to them.

Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Title:
 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.