

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/03/2018						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	CHINA AG	GROTECH HOLDI	NGS LIMITED					
Date Submitted	6/4/2018							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : 01073	Description	on :	Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	th _	3,000,000,000	0.10	300,000,000				
Increase/(decrease)	_		_					
Balance at close of the month	_	3,000,000,000	0.10	300,000,000				
(2) Stock code : N/A	Description	on:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th _							
Increase/(decrease)	-		_					
Balance at close of the month	_							

2. Preference Shares				
Stock code :	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ing month		<u> </u>	
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code :	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
Total authorised share capi	tal at the end of th	e month (HK\$):	300,	,000,000
II. Movements in Issued Si	hare Capital			
	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil	Granteu	Exercised	Canceneu	Lapseu		
1. 1111						
(/ /)						
(Nata 1)						
(Note 1)						
2.						
(/ /)						
(Note 1)			· -			-
(Note 1)						
3.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Ivoie 1)			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise				
options (HK\$)	J			Nil		
					<u>—</u>	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(-/-/-)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		inary shares)	Nil N/A	-

	vertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
-	Stock code (if listed)	-					
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.	(ud/mm/yyyy)						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy)	(/ /)					
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(GG/111111/yyyy)	(/ /)		Total C. (O	ordinary shares)	Nil	
					ference shares)	N/A	=
I					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	<u>-</u>

Ot	her Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Variation 199997			N/A	
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue		issi du	o. of new hares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/4	
				N/A	
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
		Total E. (Ordinary s (Preference s (Other	hares)	Nil N/A N/A	- - -
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) (2)		Nil
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):	(2)		N/A
	otal increase / (decrease) in other classes of shares				N/A N/A
	hese figures should be the same as the relevant figu		ed Share	c Capital")	

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes :
ivotes.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.