日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01073 Descript	ion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding mon	th			
Increase/(decrease)		-		_	
Balance at close of th	ne month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	h			
Increase/(decrease)				-	
Balance at close of the	he month				

Total authorised share capital at the end of the month (*HK\$*) :

300,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Manage and drag			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month			us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /)						
shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
5.						
(/ /)						
shares						
(Note 1)			Total A. (Ordi	nory choree)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise				
options (HK\$)	<i>3</i>		-	Nil		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mon	durir	cised g the nth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 					
2.		,					
(/) Stock code (if listed))	_				
3.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.		/					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_				
			Total B.	(Ordi	nary shares)	Nil	
				(Prefer	ence shares)	N/A	
				(Other class)	N/A	

Con	vertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy)						
5.							
		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(dd/mm/yyyy)	(/ /)		Total C. (Or	dinary shares)	Nil	
					erence shares)	N/A	
					(Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue thereto month I. Rights issue At price: State currency Class of shares issuable (Note 1)	Ot	her Movements in	n Issued Share (<u>Capital</u>				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Note 1) $(Note 1)$ I. Rights issue At price: State currency $(Note 1)$ Issue and allotment date: $(1 / 1)$ ($d/mm'yyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyy)$ ($1 / 1)$ ($d/mm'yyyy)$ ($1 / 1)$ ($d/mm'yyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyyy)$ EGM approval date: $(1 / 1)$ ($d/mm'yyyyy)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval da		Type of Issue						thereto	month
1. Rights issue At price : currency date : (dd/mm/yyyy) N/A EGM approval date: $(///)$ N/A 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable 3. Placing At price : State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment (////) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (////) Issue and allotment (////////)									
$(dd/mn/yyyy) \underbrace{N/A}_{(N/ote l)}$ 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency EGM approval date: (///) $(dd/mn/yyyy) \underbrace{N/A}_{(dd/mn/yyyy)}$ $(///) \underbrace{N/A}_{(dd/mn/yyyy)}$	1.	Rights issue	At price :			(/ /)		
2. Open offer At price: State Issue and allotment $(///)$ Buse and allotment $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) N/A 3. Placing At price: State Issue and allotment $(///)$ date: (d/mm/yyyy) EGM approval date: $(///)$ date: (d/mm/yyyy) EGM approval date: $(///)$ date: (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (M/A						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1)								N/A	
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
$\frac{N/A}{N/A}$ 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/A 4. Bonus issue Class of shares issuable Issue and allotment (/ /) date : (dd/mm/yyyy)N/A						(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) N/A Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(· · · · · · · · · · · · · · · · · · ·			N/A	
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
						(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)								N/A	
4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
					(aa/mm/yyyy)			N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency		(/ /)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	No. of new shares of No. of new shares of shares of issuer issued during the month thereto as at
Type of Issue	pursuant close of the thereto month
Class of sh (Note 1)	ares issuable
9. Capital Issue and al date : (dd/m	
EGM appro (dd/mm/yyy	yy)
	<u>N/A</u>
Class of sh (Note 1)	ares issuable
10. Other (Please specify) At price : State currency Issue and al date : (dd/m	
EGM appro (dd/mm/yyy	
	Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and

the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to them.

Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Title:
 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.