

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2019		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer CHI	NA AGROTECH HOLDI	NGS LIMITED	
Date Submitted 1/3/2	2019		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : <u>01073</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)		_	
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares				
Stock code : 1	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code : N	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		<u> </u>	
Increase/(decrease)				
Balance at close of the mor	nth			
Total authorised share capi	tal at the end of th	e month (HK\$):	300.	,000,000
II. Movements in Issued SI	hare Capital			
	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement du	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /)						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
3.						
(/ /)						
shares		-				
(Note 1)			Total A. (Ordi	nary charec)	Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	n from exercise		,		
options (HK\$)	J			Nil		
						

Warrants to Issue Shares of the Is	suer which are to be Listed			N. C	N. C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)				
2.	(-/-/-)				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefei	inary shares) rence shares) (Other class)	Nil N/A N/A	

Con	vertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
		_					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	-					
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.	(dd/mm/yyyy))						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_(dd/mm/yyyy)	(
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)			rdinary shares) ference shares) (Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
Situates (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
		<u>-</u>

Oth	ner Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State _ currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State _ currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State - currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							N/A	
l								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							N/A	

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares issuab	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E.	(Ordinary s Preference s (Other	hares)	N/A	- -
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A t	o E):	(1) (2)	-	Nil N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	` '		N/A
To	otal increase / (decrease) in other classes of shares d	uring the month (i.e. Tota	l of A to E):			N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Mover	ments in Issu	ed Sha	are Capital")	

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.