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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

RE-SUBMISSION OF LISTING APPLICATION IN RELATION TO VERY SUBSTANTIAL ACQUISITION AND REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION

References are made to the announcements of China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) dated 2 May 2017, 17 May 2017, 8 November 2017, 1 August 2018, 11 October 2018, 28 December 2018, 15 February 2019 and 15 March 2019 respectively in relation to, among others, the Acquisition, the New Listing Application, the Second New Listing Application and the Third New Listing Application (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified in this announcement.

As disclosed in the Announcements, the Acquisition constitutes a very substantial acquisition and a reverse takeover for the Company under Chapter 14 of the Listing Rules, and the Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. Accordingly, the Acquisition is subject to the reporting, announcement and shareholders’ approval requirements pursuant to the Listing Rules and approval of the New Listing Application, the Second New Listing Application and the Third New Listing Application by the Listing Committee. On 28 April 2017, the Company filed the first New Listing Application with the Stock Exchange. The Company submitted the Second New Listing Application and the Third New Listing Application to the Stock Exchange on 6 November 2017 and 11 October 2018, respectively. Since six months have elapsed, the first New Listing Application, the Second New Listing Application and the Third New Listing Application lapsed. The Company submitted the fourth new listing application (the “**Fourth New Listing Application**”) to the Stock Exchange on 11 April 2019 to reactivate the listing application pursuant to Rule 9.03(1) of the Listing Rules.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Fourth New Listing Application as and when appropriate.

The completion of the Acquisition is subject to a number of conditions, including but not limited to the approval by the Shareholders, which may or may not be fulfilled. In addition, the Listing Committee’s approval on the Fourth New Listing Application may or may not be granted. In the event that the approval of the Fourth New Listing Application is not granted by the Listing Committee, the Acquisition Agreement will not become unconditional and the Acquisition will not proceed.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 12 April 2019

As at the date of this announcement, the executive Directors are Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the independent non-executive Director is Ms. Zhao Jianhua.

* *For identification purpose only*