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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司 *

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Agrotech Holding Limited (In Liquidation) (the “**Company**”) dated (i) 17 May 2017 in relation to the Proposed Restructuring; (ii) 28 December 2018 in relation to the Proposed Restructuring and the new listing application of the Company pursuant to Rule 3.5 of the Takeovers Code; (iii) 18 January 2019 and 29 March 2019 in relation to the delay in despatch of the Circular (the “**Delay Announcements**”); and (iv) 15 February 2019, 15 March 2019 and 12 April 2019 in relation to, among others, the update on recent development of the Suspension (the “**Update Announcements**”, collectively (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Update Announcements and the Delay Announcements, the Circular containing, among others, further details of (i) the Capital Reorganisation; (ii) the Subscriptions and the New Placing; (iii) the Public Offer; (iv) the Creditors’ Schemes; (v) the Acquisition; (vi) the Whitewash Waiver; (vii) information about the business of Yu Ming; (viii) a letter of advice from the Independent Financial Adviser to the Independent Shareholders; and (ix) a notice of EGM, was required under Rule 8.2 of the Takeovers Code to be despatched to the Shareholders on or before 17 April 2019.

As mentioned in the Update Announcements, the Company (i) submitted the Fourth New Listing Application to the Stock Exchange on 11 April 2019 to reactivate the listing application pursuant to Rule 9.03(1) of the Listing Rules; and (ii) is addressing additional comments from the regulators on, among others, financial position and statutory and general information of the Yu Ming on the Circular. Considering, among others, the latest status of the Fourth New Listing Application, it is expected that additional time will be required for all parties to finalise the contents of the Circular. Accordingly, the Company has applied to the Executive for its consent to extend the time limit for the despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 30 April 2019, and the Executive has indicated that it is minded to grant such consent.

Further announcement(s) setting out the progress of the Proposed Restructuring will be made by the Company as and when appropriate and in accordance with the relevant requirements of the Takeovers Code and the Listing Rules.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 17 April 2019

As at the date of this announcement, the executive Directors of the Company are Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the independent non-executive Director is Ms. Zhao Jianhua.

The Liquidators, namely Messrs. Stephen Liu Yiu Keung and David Yen Ching Wai, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*