

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y):	30/4/2019		
To: Hong Kong Exchanges and Cle	earing Limi	ted		
Name of Issuer	CHINA AC	GROTECH HOLDI	NGS LIMITED	
Date Submitted 9	9/5/2019			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : 01073	Description	on:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1 _	3,000,000,000	0.10	300,000,000
Increase/(decrease)	_		_	
Balance at close of the month	_	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1 <u> </u>			
Increase/(decrease)	-		_	
Balance at close of the month	_			

2. Preference Shares				
Stock code : 1	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month		<u> </u>	
Increase/(decrease)				
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code :	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mor	nth			
Total authorised share capi	tal at the end of th	e month (HK\$):	300,	,000,000
II. Movements in Issued SI	hare Capital			
	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216			
Increase/ (decrease) during the month				
Balance at close of the month	1,001,765,216			

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mn/yyy) and class of shares issuable	Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Cold mm/yyyy) and class of shares Santed Exercised Cancelled Lapsed			M			as at close of the month	
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement dui	ing the month	·	us at close of the month	
1. Nil (
(/ / /)	issuable	Granted	Exercised	Cancelled	Lapsed		
shares (Note 1) 2. (/ /)	1. Nil						
shares (Note 1) 2. (/ /)							
(Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) Nil (N/A) (N/A) (N/A) (N/A)							
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Ni/A (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	2.						
shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)	` '						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A Total funds raised during the month from exercise of					,		
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Preference shares})} \frac{\text{Nil}}{\text{N/A}}$ $\frac{\text{Other class}}{(\text{Other class})} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total funds raised during the month from exercise of}}{(\text{Other class})} \frac{\text{Nil}}{\text{N/A}}$	3.						
$\frac{\text{shares}}{(\textit{Note 1})}$ $\frac{\text{Total A. (Ordinary shares)}}{(\text{Preference shares})} \frac{\text{Nil}}{\text{N/A}}$ $\frac{\text{Other class}}{(\text{Other class})} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total funds raised during the month from exercise of}}{(\text{Other class})} \frac{\text{Nil}}{\text{N/A}}$							
	,						
							-
(Other class) N/A Total funds raised during the month from exercise of	,			Total A. (Ordi	inary shares)	Nil	
Total funds raised during the month from exercise of							
				((Other class)	N/A	
(Options (HK\$) Nil	Total funds raised dur options (HK\$)	ing the month	n from exercise	of 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(-/-/-)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		inary shares)	Nil N/A	

Conv	vertibles (i.e. Convertible i		Amount at close of preceding	be Listed) Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class	s and description	outstanding	month	month	month	thereto	month
1.	<u>*</u>	<u>U</u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)	<u> </u>			·		
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)						
3.	(
	Stock code (if listed)				. ———		
i I	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(GG/IIIII JJJJ)	(' ')					
••							
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	(/ /)					
	(dd/mm/yyyy)	(/ /)		Total C (O	ordinary shares)	Nil	
					eference shares)		-
				(110	(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
Since (10th 1)		
2.		
(/ /) shares (Note 1)		
Since (10th 1)		
3.		
(/ /)		
shares (Note 1)		
T. (1D. (0.1)	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
(Other class)	11/11	-

Ot	ner Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							- · ·	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							N/A	

	Type of Issue		iss	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	27/4	
				N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	
		Total E. (Ordinary s (Preference s (Other	hares)	Nil N/A N/A	- - -
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) (2)		Nil
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to E):	(2)	-	N/A
	otal increase / (decrease) in other classes of shares of	_			N/A N/A
	hese figures should be the same as the relevant figur		ed Shar	e Capital")	

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.