

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/5/2019						
To: Hong Kong Exchanges and C	learing Lim	ited					
Name of Issuer	CHINA AC	AGROTECH HOLDINGS LIMITED					
Date Submitted	31/5/2019						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 01073	Description	on:	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mon	th _	3,000,000,000	0.10	300,000,000			
Increase/(decrease)	_		_				
Balance at close of the month	_	3,000,000,000	0.10	300,000,000			
(2) Stock code : N/A	Descriptio	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th _						
Increase/(decrease)	_		_				
Balance at close of the month	_						

2. Preference Shares					
Stock code :	N/A Descript	ion :			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month		<u> </u>		
Increase/(decrease)					
Balance at close of the mo	nth				
3. Other Classes of Shares					
Stock code :	N/A Descript	ion :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month		<u> </u>		
Increase/(decrease)					
Balance at close of the mo	nth				
Total authorised share capital at the end of the month $(HK\$)$:300,000,000					
II. Movements in Issued S	hare Capital				
	No. of ord	linary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,001,765,216				
Increase/ (decrease) during the month					
Balance at close of the month	1,001,765,216				

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	-				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	1	Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /)						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)			T . 1 A . (O 1)	1	N.1	
			Total A. (Ordi	ence shares)	Nil N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month f	rom exercise			.	
options (HK\$)				Nil		

Warrants to Issue Shares of the Is	suer which are to be Listed			N	N. C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(-/-/-)				
2.	(' ')				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·			<u> </u>	
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefe	inary shares) rence shares) (Other class)	Nil N/A N/A	·

Con	vertibles (i.e. Convertible int	o Shares of the I	Issuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
		_					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	-					
	Subscription price EGM approval date		<u> </u>				
	(if applicable) (dd/mm/yyyy))						
2.							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)			ordinary shares) eference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (<i>Note 1</i>)		
Similar (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D (Oudingsmarksmark)	NI:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	•
(Other class)	N/A N/A	
(Outer class)		-

Oth	ner Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State _ currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State - currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
							N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E. (I	(Ordinary Preference (Othe		s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	o E):		1) 2)	Nil N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):	`	·	N/A
To	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total	of A to E):		N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Iss	ued Si	hare Capital'')	.)

Remarks (if any):
On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and
the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu
Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several
liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this
monthly return according to the books and records available to them.
Submitted by: Stonken Liv Viv Voung and David Von Ching Wei
Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.