

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

REVISED TIMETABLE FOR THE PROPOSED RESTRUCTURING AND REVISED DATE FOR CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the circular (the “**Circular**”) of the Company dated 27 April 2019 in relation to, among others, the Proposed Restructuring; (ii) the announcements (the “**Announcements**”) of the Company dated 30 May 2019, 5 June 2019 and 13 June 2019 in relation to, among others, a revised timetable and subsequent updates on the timetable for the Proposed Restructuring. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Circular and the Announcements.

REVISED TIMETABLE FOR THE PROPOSED RESTRUCTURING

The Company wishes to announce that (i) by the sealed order of the Grand Court filed on 14 June 2019 (Cayman Islands time), the Grand Court hearing for the sanctioning of the Creditors’ Scheme will be held on 8 July 2019 (Cayman Islands time); and (ii) by an order dated 11 June 2019 (Hong Kong time) of the High Court, the High Court hearing for the sanctioning of the Creditors’ Scheme will be held on 9 July 2019 (Hong Kong time). Based on the dates of the hearings, set out below is the revised timetable for the Proposed Restructuring:

2019

Last day of cum-entitlements of the Shares Friday, 21 June

First day of ex-entitlements of the Shares Monday, 24 June

Latest time for lodging transfer of the Shares
in order to qualify for the Assured Entitlement 4:30 p.m. on Tuesday, 25 June

Closure of register of members to determine the
eligibility of the Assured Entitlement (both dates inclusive) Wednesday, 26 June to
Thursday, 27 June

Record date for the Assured Entitlement Thursday, 27 June

Despatch of BLUE Application Forms to Qualifying Shareholders	Friday, 28 June
Public Offer Prospectuses and WHITE and YELLOW Application Forms available to members of the public in Hong Kong	Friday, 28 June
Commencement of the Public Offer and the Preferential Offering	Friday, 28 June
Latest time to lodge the form of proxy for attending the Scheme Meeting	Wednesday, 3 July
Scheme Meeting	Friday, 5 July
Announcement of the results of the Scheme Meeting	Friday, 5 July
Grand Court hearing of petition to confirm the Capital Reduction	Friday, 5 July
Grand Court hearing for sanctioning the Creditors' Scheme	Monday, 8 July (Cayman Islands time)
High Court hearing for sanctioning the Creditors' Scheme (subject to availability of the court)	Tuesday, 9 July
Announcement of (1) the results of Grand Court and High Court hearings for sanctioning the Scheme and (2) the expected effective date of the Creditors' Scheme	Tuesday, 9 July
Expected effective date of the Capital Reorganisation	on or before Monday, 15 July
Expected effective date of Change in Board Lot Size from 2,000 Shares to 5,000 New Shares	9:00 a.m. on or before Monday, 15 July
First day of free exchange of existing share certificates (in green colour) for the Shares into new share certificates (in blue colour) for the New Shares	on or before Monday, 15 July
Effective date of the Creditors' Scheme	on or before Monday, 15 July
Application lists open	11:45 a.m. on Friday, 19 July
Latest time to lodge the WHITE , YELLOW and BLUE Application Forms	12:00 noon on Friday, 19 July
Application lists closes	12:00 noon on Friday, 19 July

Announcement of results of the Public Offer and the Preferential Offering	Thursday, 25 July
If the Preferential Offering proceeds, despatch of refund cheques in respect of unsuccessful excess applications pursuant to the Preferential Offering	Thursday, 25 July
Results of allocations of the Public Offer and the Preferential Offering will be available at www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment ; Chinese https://www.eipo.com.hk/zh-hk/Allotment) with a “search by ID Number/Passport Number/Business Registration Number” function from.	Thursday, 25 July
Despatch/collection of the Share certificates of the Offer Shares or deposit of Share certificates of Offer Shares into CCASS in respect of wholly or partially successful applications under the Public Offer and the Preferential Offering	Thursday, 25 July
If the Public Offer (including the Preferential Offering) is terminated, refund cheques to be despatched	Thursday, 25 July
If the Public Offer proceeds, despatch of refund cheques in respect of partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer	Thursday, 25 July
Completion of the YM Subscription, the New Placing, the Public Offer (including the Preferential Offering) and the Acquisition and despatch of new share certificates for the Subscription Shares, the New Placing Shares and the Offer Shares.	Thursday, 25 July
Announcement of completion of the YM Subscription, the New Placing, the Public Offer (including the Preferential Offering) and the Acquisition	Thursday, 25 July
Resumption and dealing in the New Shares commence	9:00 a.m. on Friday, 26 July
Odd lot matching arrangement commences	9:00 a.m. on Friday, 26 July
Odd lot matching arrangement ends	4:00 p.m. on Friday, 16 August
Last day of free exchange of existing share certificate (in green colour) for the new share certificates (in blue colour)	Monday, 19 August

The revised timetable of, among others, the Proposed Restructuring set out above is for indicative purposes only. Should there be further changes on the revised timetable for the Proposed Restructuring, the Company will issue announcement(s) as soon as practicable.

REVISED DATE FOR CLOSURE OF REGISTER OF MEMBERS

Based on the revised timetable, the register of members of the Company will be closed from Wednesday, 26 June 2019 to Thursday, 27 June 2019 (both dates inclusive), during which no transfer of Shares will be effected, for the purpose of determining the eligibility of the entitlements of the Qualifying Shareholders for the Assured Entitlement. In order to be eligible for the Assured Entitlement, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Tuesday, 25 June 2019.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

WARNING

The proposed transactions contemplated under the Proposed Restructuring are subject to a number of conditions precedents which may or may not be fulfilled and are subject to change upon the review of the Stock Exchange.

In addition, the Stock Exchange’s formal and final approval on the New Listing Application made by the Company may or may not be granted, therefore the proposed transactions contemplated under the Proposed Restructuring may or may not proceed.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators
acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 19 June 2019

As at the date of this announcement, the Company has no Director.

* *For identification purpose only*