## **日KEX** 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	2/7/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 01073 Descri	iption :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)	
Balance at close of preceding month	3,000,000,000	0.10	300,000,000	
Increase/(decrease)		_		
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u>N/A</u> Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

## 2. Preference Shares

Increase/(decrease)

Balance at close of the month

Stock code :	N/A	_Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mon	th			
Increase/(decrease)				-	
Balance at close of th	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	_Description :			
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mon	th			

## II. Movements in Issued Share Capital

Total authorised share capital at the end of the month (HK\$) :

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,001,765,216				
Increase/ (decrease) during the month					
Balance at close of the month	1,001,765,216				

300,000,000

## III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may	Share Options (under	Share Optior	n Schemes of the	e Issuer)			
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Nil			Movement du	ring the month		thereto	as at close of the month
issuable     Granted     Exercised     Cancelled     Lapsed       1. Nil							
1. Nil $( / / )$ shares $(Note 1)$ 2. $( / / )$ shares $(Note 1)$ 3. $( / / )$ $(Note 1)$ Total A. (Ordinary shares) $(Nil)$ $(Note 1)$ Total A. (Ordinary shares) $(Nil)$ $(Note 1)$ Total A. (Ordinary shares) $(Nil)$ $(Note 1)$ Total A. (Ordinary shares) $(NiA)$ Total funds raised during the month from exercise of		Granted	Evercised	Cancelled	Lansed		
$\frac{( / / / )}{(Note 1)}$ 2. $\frac{( / / )}{(Note 1)}$ 3. $\frac{( / / )}{(Note 1)}$ Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A Total funds raised during the month from exercise of		Granted	LACICISCU	Canceneu	Lapsed		
shares	( / / ) 						
3. <u>( / / )</u> <u>shares</u> <u>(Note 1)</u> Total A. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> Total funds raised during the month from exercise of	shares						
( / / )       shares         (Note 1)       Total A. (Ordinary shares)         Nil       (Preference shares)         (Other class)       N/A         Total funds raised during the month from exercise of	(Note 1)						
shares         Nil         (Note 1)       Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	3.						
Total A. (Ordinary shares)       Nil         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class)     N/A       Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
					(Other class)	IN/A	
		ing the mont	h from exercise	ot	Nil		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(-/-	/-)				
2.		,				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares			-			
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4.	( / /	)				
( / / )						
Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
		То		linary shares)	Nil N/A	
			(i fele	(Other class)	N/A N/A	

Con	vertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	<u> </u>					
	EGM approval date (if applicable)						
2.	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed)		· _				
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	(dd/11111/yyyy)				rdinary shares)		
					ference shares)	N/A	
					(Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2.		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements ir Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable				
2.	Open offer	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	
							<u>N/A</u>	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
					Ordinary sha reference sha (Other cl	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Share (	Capital").)

Remarks (if any):

On 9 February 2015, China Agrotech Holdings Limited (In Liquidation) (the "Company") was ordered to be wound up and the Official Receiver was appointed as the provisional liquidator of the Company. On 17 August 2015, Mr. Stephen Liu Yiu

Keung and Mr. David Yen Ching Wai of Ernst and Young Transactions Limited were appointed as joint and several

liquidators (the "Liquidators") of the Company pursuant to an Order of the High Court. The Liquidators prepared this

monthly return according to the books and records available to	them.
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Submitted by: Stephen Liu Yiu Keung and David Yen Ching Wai

 Title:
 Joint and Several Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.