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DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Formerly known as China Agrotech Holdings Limited 浩倫農業科技集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

ANNOUNCEMENT

NOTICE OF ELECTRONIC ACCESS TO THE GRAND COURT ORDER AND THE SCHEME DOCUMENT

References are made to (i) the circular of the Company dated 27 April 2019 in relation to, among others, the Proposed Restructuring; (ii) the announcements of the Company dated 29 May 2019, 30 May 2019, 5 June 2019, 13 June 2019, 19 June 2019, 28 June 2019, 11 July 2019, 17 July 2019 and 22 July 2019 in relation to the Proposed Restructuring; (iii) the prospectus of the Company dated 28 June 2019 (the “**Prospectus**”); and (iv) the announcement of the Company dated 25 July 2019 in relation to, among others, the effective date of the Creditors’ Scheme. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Prospectus. The Company wishes to inform the Shareholders and the Creditors that a copy of the order of the Grand Court dated 16 July 2019 and sealed on 23 July 2019 sanctioning the Cayman creditors’ scheme and a copy of the Scheme Document are accessible electronically by clicking on this link:

<http://www.irasia.com/listco/hk/chinaagrotech/circulars/index.htm>

By order of the Board

DA YU FINANCIAL HOLDINGS LIMITED

Lee Wa Lun, Warren

Executive Director

Hong Kong, 29 July 2019

As at the date of this announcement, the executive Directors are Mr. Lee Wa Lun, Warren, Mr. Lam Chi Shing and Ms. Li Ming, the non-executive Director is Mr. Li Chi Kong (Chairman) and the independent non-executive Directors are Mr. Chan Sze Chung, Mr. Suen Chi Wai and Mr. Sum Wai Kei Wilfred.

* For identification purpose only