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## CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1073)**

### TRANSFER OF UNLISTED WARRANTS

The Board would like to announce that on 2 May 2008, the Company has been notified by Mr. Wong that Mr. Wong as transferor, had transferred 58,800,000 Warrants to Mr. Wu, an executive Director and a controlling shareholder of the Company, as transferee, at the transfer price of HK\$7,644,000.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 20 August 2007 in relation to the issue of unlisted warrants of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to announce that on 2 May 2008, the Company has been notified by one of the Subscribers of the Warrants, namely Mr. Wong Ting Kwong (“**Mr. Wong**”) that Mr. Wong as transferor, had transferred 58,800,000 Warrants to Mr. Wu Shaoning (“**Mr. Wu**”), an executive Director and a controlling shareholder of the Company, as transferee at the transfer price of HK\$7,644,000 (at HK\$0.13 for each Warrant), representing a premium of approximately 333.33% of the Issue Price of HK\$0.03 for each Warrant.

As at the date of this announcement, the Company has 489,765,216 Shares in issue and Mr. Wu was interested in 186,200,000 Shares, representing approximately 38.02% of the issued share capital of the Company. Assuming the full exercise of the subscription rights attaching to the 58,800,000 Warrants involved, Mr. Wu will be interested in 245,000,000 Shares, representing approximately 44.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares (assuming no other changes to the issued share capital of the Company).

By order of the Board  
**China Agrotech Holdings Limited**  
**Wu Shaoning**  
*Chairman*

Hong Kong, 2 May 2008

*As at the date of this announcement, the executive Directors of the Company are Mr. Wu Shaoning and Mr. Yang Zhuoya, and independent non-executive Directors are Mr. Lam Ming Yung, Mr. Zhang Shaosheng and Mr. Wong Chi Wai.*

\* *for identification purpose only*