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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01073)

**COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTION**

The Board is pleased to announce that the Completion of the very substantial acquisition and connected transaction took place on 1 November 2010.

Reference is made to the announcement of China Agrotech Holdings Limited (the “Company”) dated 27 July 2010 and the circular (the “Circular”) of the Company dated 25 September 2010, in relation to, among others things, the very substantial acquisition and connected transaction involving issue of convertible bonds and promissory notes for the acquisition of all issued shares in Present Sino Limited. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

Completion of the very substantial acquisition and connected transaction

The Board is pleased to announce that, following the approval by the Shareholders at the EGM held on 15 October 2010 and the granting of the listing of and permission to deal in the Conversion Shares by the Listing Committee of the Stock Exchange, all the conditions precedent set out in the S&P Agreement have been fulfilled and the Completion of the very substantial acquisition and connected transaction took place on 1 November 2010.

By order of the Board
China Agrotech Holdings Limited
TONG Hing Wah
Company Secretary

Hong Kong, 2 November 2010

The Board as of the date of this announcement comprises Mr. Wu Shaoning and Mr. Yang Zhuoya, who are the executive directors of the Company, and Mr. Lam Ming Yung, Mr. Zhang Shaosheng and Mr. Wong Kin Tak, who are the independent non-executive directors of the Company.

** For identification purpose only*