

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED			
Date Submitted	2 January 2014			

I. Movements in Authorised Share Capital

(1) Stock code : 01073 Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	3,000,000,000	0.10	300,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5	(State	capital	
Balance at close of preceding month Increase/(decrease)	5	(State		
	5	(State	capital	

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	993,765,216	N/A	N/A	N/A
Increase/ (decrease) during the month	8,000,000	N/A	N/A	N/A
Balance at close of the month	1,001,765,216	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	[ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Nil</u>						
shares						
(Note 1)						
(11010-17)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	<u> </u>					
(INOLE 1)		Π-			NT'1	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	f			
options (State currence	cy)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants 60,000,000 HK\$ 72,000,000 Nil 72,000,000 Nil (28/1/2016) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (dd/mm/yyyy) (29/12/2010) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. _____ / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to		For Main Board	and GEM liste	a issuers
Class and description 1. Convertible bonds due 2015		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	- HK\$	617,000,000	8,000,000	609,000,000	8,000,000	609,000,000
Stock code (if listed)			- , ,			
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 2016	-					
	-					
	RMB	70,000,000	Nil	70,000,000	Nil	138,371,570#*
Stock code (if listed) Class of shares	-	* subject to	a adjustments a	and resets in acco	rdanca with th	0
issuable (Note 1)	Ordinary		the Convertible		fuance with th	e
 D-	ant Communication I			nt will be accrete		
Subscription price	set Conversion I HK\$0.70 *			und basis upon c s at 31 Decembe		become
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(29/12/2010)	(ii) calc	ulated using fix	xed exchange rat on price of HK\$0	e of HK\$1=RM	IB0.857
	-					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	_					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			-	0.005.77	
			Total C. (Ordin (Prefere	nary shares) ence shares)	8,000,000 N/A	-
			,	Other class)	N/A N/A	-

N/A

N/A

N/A

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)	-	
Ordinary shares (<i>Note 1</i>)]	

(

(

Total D.

/ shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

shares (Note 1)

)

)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

2.

3.

Otł	ier Movements in I	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue				NT/A			the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
								·
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		

				For	Main E	Boai	rd and GEM listed	issuers
	Type of Issue						shares of issuer issued during	issuer which may
			Class of shares issuable (Note 1)	:	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	;	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	oard and GEM listed issuers
				No. of new No. of new
				shares of issuer shares of
				issued during issuer
				the month which may
				pursuant thereto be issued
				pursuant
				thereto as
				at close of the month
	Type of Issue			
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
L				>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
			Total E. (Ordinary sha	
			(Preference sha (Other c	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

	<u> </u>
Submitted by: <u>TONG Hing Wah</u>	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*