

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer CHINA  Date Submitted 5 May 2	AGROTECH HOLE 2014	DINGS LIMITE	ED	
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares				
(1) Stock code : 01073 Descri	ption :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	3,000,000,000	0.10	300,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : N/A Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2014

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	:	300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	1 001 765 216	NI/A	NT/A	NI/A	
preceding month	1,001,765,216	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	1,001,765,216	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil shares (*Note 1*) shares (*Note 1*) ( / / shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued	
					during the month	issued pursuant thereto as at
		Nominal value at	Exercised	Nominal value	pursuant	close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	thereto	month
1. Unlisted warrants	value	preceding month	monui	monui		
Tr Chilipto Waranto						
	HK\$	72,000,000	Nil	72,000,000	Nil	60,000,000
( 28/1/2016 )						
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordin	nary				
Subscription price	HK\$	1.20				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29/12/	2010)				
2. Unlisted warrants	(=>, ==)	/				
	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
( 6/2/2017 ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordin	nary				
Subscription price	HK\$0.45					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( - /-	/-)				
3.						
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,					
		Total		nary shares)		
				ence shares) Other class)		-
			(		11/71	-

Class and description  1. Convertible in Class due 2013	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Conveniere conds due 2015	<u></u>						
Stock code (if listed)	HK\$	609,000,000	Nil	609,000,000	Nil	609,000,000	
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$1.00						
(if applicable) (dd/mm/yyyy))  2. Convertible bonds due 2010	(15/10/2010) 6_						
	RMB	70,000,000	Nil	70,000,000	Nil	141,076,788#*	
Stock code (if listed) Class of shares issuable (Note 1)	- Ordinary	terms of	the Convertible				
R Subscription price EGM approval date	eset Conversion l HK\$0.70 *	Price annu RM	m on a compor B84,631,965 a	und basis upon o s at 30 April 201	ccreted by a yield of 6% per pon conversion and become il 2014; ge rate of HK\$1=RMB0.857		
(if applicable) (dd/mm/yyyy)  3.	(29/12/2010)			n price of HK\$0		шо.оз /	
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
4.	_ _ _						
Stock code (if listed) Class of shares issuable (Note 1)	_						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
		,	,	nary shares) ence shares) Other class)	Nil N/A N/A	- -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	′ / )	
Ordinary shares	(Note 1)	
2.		
( /	/ )	
shares	(Note 1)	
3		
	/ )	
shares	(Note 1)	
Total D. (Ordinary		
(Preference		
(Oth	er class) N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Class of shares issuable N/A (Note 1)

8. Consideration issue At price: State currency Issue and allotment (///) date: (dd/mm/yyyy)

EGM approval date: (///) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: TONG Hing Wah
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.