

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited					
	CHINA AGROTECH HOLDINGS LIMITED  3 June 2014					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : 01073 Descri	iption:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	3,000,000,000	0.10	300,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,000,000,000	0.10	300,000,000			
(2) Stock code : N/A Descri	iption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2014

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	-
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,001,765,216	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	1,001,765,216	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	g issuer which may be	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and		1VIO VEINENT GUIT	ing the month		-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Nil							
shares							
( <i>Note 1</i> )		·					
2.							
shares							
(Note 1)				-			
(Ivole 1)							
3.							
<u>J.</u>							
( / / )							
shares							
(Note 1)		TD.	. 1	1 \	<b>N</b> T'1		
		10	otal A. (Ordin		Nil		
			·	nce shares)	N/A		
				Other class)	N/A		
Total funds raised dur		n from exercise of	of				
options (State current	cy)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
(20/1/2016)	HK\$	72,000,000	Nil	72,000,000	Nil	60,000,000
( 28/1/2016 ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordin	ıary				
Subscription price	HK\$1	1.20				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29/12/2	2010)				
2. Unlisted warrants	(29/12/.	2010)				
2. Christed warrants						
	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
(6/2/2017)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0	).45				
(if applicable)						
(dd/mm/yyyy)	( - /-	/-)				
3.						
				<u> </u>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4.	( / /	)				
4.						
( / / )	-	-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	Nil	<del>-</del>
				ence shares) Other class)	N/A N/A	-
			(	Other class)	IN/A	•

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 2015	<u>;                                    </u>					
	_					
	<u>_</u>					
	HK\$	609,000,000	Nil	609,000,000	Nil	609,000,000
Stock code (if listed)	<del>-</del>	<u> </u>	_		<del>_</del>	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(15/10/2010)					
		<del></del>				
2. Convertible bonds due 2016	<u>)</u>					
	_					
	_	<b>5</b> 0.000.000	3.771	<b>7</b> 0 000 000	2711	=
Ctools and a (if lints d)	RMB	70,000,000	Nil	70,000,000	Nil	141,784,990#*
Stock code (if listed) Class of shares	-	* subject to	o odizetmente e	and resets in acco	andonoo with th	
issuable (Note 1)	Ordinary	* Subject in terms of t	the Convertible	anu resers iii acci a Ronds	ordance with the	e
15544010 (11010 1)	Ordinary			nt will be accrete	ed by a vield of	6% per
Re	eset Conversion l	` ' 1		ound basis upon of		
Subscription price	HK\$0.70 *			as at 31 May 201		
EGM approval date				xed exchange rat		4B0.857
(if applicable)	(20/12/2010)	and 1	reset conversio	on price of HK\$0	0.70 per share	
(dd/mm/yyyy)	(29/12/2010)	<del></del>				
3.	_					
	_					
	_					
C. 1 1 ('C1' + 1)				-		
Stock code (if listed)		<del></del>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)						
4.		<del></del>				
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	T . 1 G . (O 1)		27.1	
			Total C. (Ordin		Nil	-
			*	rence shares)	N/A N/A	=
			(	(Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
Ordinary shares (Note 1	<u></u>	
2.		
( / /	)	
shares (Note 1	)	
		<del>-</del>
3		
	)	
shares (Note 1	)	
Total D. (Ordinary shares	) N/A	_
(Preference shares		_
(Other class	) N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency ( / / Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue <u>N/A</u> Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A N/ATotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: TONG Hing Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.