

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
	A AGROTECH HOLI ember 2014	DINGS LIMITE	ED
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>01073</u> Descr	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2014

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,001,765,216	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,001,765,216	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil shares (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
(28/1/2016)	HK\$	72,000,000	Nil	72,000,000	Nil	60,000,000
Stock code (if listed)	-					
Class of shares						
issuable (Note 1) Subscription price	Ordir HK\$1					
EGM approval date	ПКФ	1.20				
(if applicable)	(20/12/	2010)				
(dd/mm/yyyy) 2. Unlisted warrants	(29/12/	2010)				
2. Offisted warrants						
	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
(6/2/2017)						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordin	nary				
Subscription price	HK\$0	0.45				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(- /-	/-)				
3.						
(/ /)		 -		· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,				
				· -		· -
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	Nil	
			,	ence shares)	N/A	•
			(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 2013	5_					
	_					
	HK\$	609,000,000	Nil	600 000 000	Nil	600 000 000
Stock code (if listed)		009,000,000	INII	609,000,000	INII	609,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 2010						
	<u> </u>					
	_					
	RMB	70,000,000	Nil	70,000,000	Nil	143,886,749#*
Stock code (if listed)	- -					
Class of shares	0-4:			and resets in acco	ordance with the	e
		terms or r	he Convertible	e Bonas		
issuable (Note 1)	Ordinary		rincinal amouu	nt will be accrete	ad by a vield of	`6% ner
·	eset Conversion F	# (i) the pr		nt will be accrete und basis upon o		
R Subscription price	-	Price # (i) the price annum	m on a compo B86,317,661 a	und basis upon o s at 31 August 2	conversion and 014;	become
R Subscription price EGM approval date	eset Conversion F	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
R Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon o s at 31 August 2	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
R Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed)	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date Class of shares issuable (Note 1) Subscription price EGM approval date	eset Conversion F HK\$0.70 *	Price # (i) the price annual RMI (ii) calcu	m on a compo B86,317,661 a llated using fix	und basis upon on a s at 31 August 2 aed exchange rat	conversion and 014; e of HK\$1=RM	become
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date Class of shares issuable (Note 1) Subscription price EGM approval date	eset Conversion F HK\$0.70 *	# (i) the programmer annual RMH (ii) calcurand records	m on a compo B86,317,661 a slated using fix eset conversio	und basis upon of at 31 August 2 sed exchange rate on price of HK\$0	conversion and 014; e of HK\$1=RM 0.70 per share	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	# (i) the programmer annual RMH (ii) calcurand records	m on a compo B86,317,661 a ilated using fix reset conversion	und basis upon of at 31 August 2 sed exchange rate on price of HK\$0	conversion and 014; e of HK\$1=RM	become

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
2. Ordinary shares (Note 1) (/ /) shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

T	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	ype of issue		Class of shares issuable	N/A			
			(Note 1)				
1. F	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2. (Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3. I	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4. I	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_				roi iviaili i	50a.	id and GEW listed	
	Torre of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u>)		
		At price currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	T		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			the month
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) N/	'A
			(2) N/	A
То	otal increase / (decrease) in preference shares during	; the month (i.e. Total of A to E):	N/	A
T	otal increase / (decrease) in other classes of shares di	uring the month (i.e. Total of Δ to E):	N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TONG Hing Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.