

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	NA AGROTECH HOLD vember 2014	DINGS LIMITE	ED		
I. Movements in Authorised Share Co	apital				
1. Ordinary Shares					
(1) Stock code : <u>01073</u> Des	cription:	Ordinary	Shares		
Balance at close of preceding month	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$) 300,000,000		
-	3,000,000,000	0.10	300,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.10	300,000,000		
(2) Stock code : N/A Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/10/2014

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,001,765,216	N/A	N/A	<u>N/A</u>		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of the						
month	1,001,765,216	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Nil shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ Nil 22,500,000 Nil 50,000,000 22,500,000 (6/2/2017) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.45 EGM approval date (if applicable) (dd/mm/yyyy) (- / - / -) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ _/ _) (dd/mm/yyyy)

Total B.	(Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 20	015					
Stock code (if listed)		609,000,000	Nil	609,000,000	Nil	609,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date (if applicable) (dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 20	016					
	RMB	70,000,000	Nil	70,000,000	Nil	145,280,307#*
Stock code (if listed)	-	<u> </u>				
Class of shares	0 11			and resets in acco	ordance with th	e
issuable (Note 1)	Ordinary		the Convertible			
	Danat Camanaian I			nt will be accrete		
Subscription price	Reset Conversion I HK\$0.70 *			ound basis upon on a state of the state of t		become
EGM approval date	ПКФ0.70			ked exchange rat		IBO 857
(if applicable)				on price of HK\$0		110.037
(dd/mm/yyyy)	(29/12/2010)			p1100 01 11114 0	o per siture	
3.	(2 2 2 2)					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordi		Nil	=
			*	ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. Ordinary shares (Note 1) (/ /) (/ /)		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) The currency date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy) EGM approval date: (1 / 1) date: (dd/mm/yyyy)			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable	N/A			
At price: currency								
Class of shares issuable (//) 2. Open offer At price: State currency Class of shares issuable (//) date:(dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1)	1.	Rights issue	At price : State currency ———		(/ /)		
Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
Class of shares issuable (Note I) State (Note I)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) 3. Placing At price: State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Mote 1) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) (Mote 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)					N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
Class of shares issuable					N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Egiri approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			

For Main Board and GEM listed issuers

				sh is	No. of new lares of issuer ssued during the month irsuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			ordinary sl ference sl (Other	nares)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/.	
				(2)	N/.	A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/.	A
	otal increase / (decrease) in other classes of shares du				N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TONG Hing Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers