

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	y): <u>31/12/2014</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CHIN	NA AGROTECH HOLI	DINGS LIMITI	E <b>D</b>		
Date Submitted 5 Jan	uary 2015				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>01073</u> Des	cription :	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	3,000,000,000	0.10	300,000,000		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	3,000,000,000	0.10	300,000,000		
(2) Stock code : N/A Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month		- <u></u>			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	1,001,765,216	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,001,765,216	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil shares (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month close of the Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ 22,500,000 Nil 22,500,000 Nil 50,000,000 (6/2/2017) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.45 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 2015	5					
	<u> </u>					
[ <del></del>		(00,000,000	NI:1	600,000,000	NEI	(00,000,000
Stock code (if listed)	HK\$	609,000,000	Nil	609,000,000	Nil	609,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 2016		<del></del>				
	<u> </u>					
	_					
	RMB	70,000,000	Nil	70,000,000	Nil	146,673,865#*
Stock code (if listed)		<del></del> .				
Class of shares	Ordinary			and resets in acco	ordance with the	e
		terms of t	the Convertible			
issuable (Note 1)	Ordinary	# (i) the n	rincinal amour	nt will be accrete	ed by a vield of	`6% ner
·	eset Conversion F			nt will be accrete und basis upon o		
R Subscription price	-	Price annu	m on a compos B87,989,652 a	und basis upon o s at 31 Decembe	conversion and er 2014;	become
R Subscription price EGM approval date	eset Conversion F	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
R Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon o s at 31 Decembe	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
R Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date issuable (Note 1) Subscription price EGM approval date	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annua RMF	m on a compor B87,989,652 a llated using fix	und basis upon on a sat 31 December at exchange rat	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date issuable (Note 1) Subscription price EGM approval date	eset Conversion F HK\$0.70 *	Price annui RMI (ii) calcu and r	m on a compos B87,989,652 a slated using fix reset conversion	und basis upon of at 31 Decembers at 31 Decemb	conversion and er 2014; ee of HK\$1=RM	become
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	eset Conversion F HK\$0.70 *	Price annui RMI (ii) calcu and r	m on a compose B87,989,652 a slated using fix reset conversion	und basis upon of at 31 Decembers at 31 Decemb	conversion and er 2014; ee of HK\$1=RM 0.70 per share	become

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / )		
2. Ordinary shares (Note 1)  ( / / ) shares (Note 1)		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

T	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	ype of issue		Class of shares issuable	N/A			
			(Note 1)				
1. F	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2. (	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3. I	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4. I	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

_				roi iviaili i	50a.	id and GEW listed	
	Torre of Laure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u>	)		
		At price currency ——	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

	T CL				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (Note 1) $N/2$	<u>4</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/.	<u> </u>		
			(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Total E. (Ordinary (Preference (Oth		s) N/A	
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(	1) N/	'A
				(	2) N/	'A
Т	otal increase / (decre	ease) in preference shares durin	ng the month (i.e. Total of A to E):		N/	'A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TONG Hing Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.