

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED
Date Submitted	2 February 2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>01073</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shar	(	Authorised share capital (State currency)
Balance at close of pr	eceding n	onth		
Increase/(decrease)				
Balance at close of th	e month			

Total authorised share capital at the end of the month (HK\$) :300,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,001,765,216	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,001,765,216	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
shares	<u> </u>					
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		)		
options (State currenc				Nil		
options (state current	, ,			1111		

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK\$	22,500,000	Nil	22,500,000	Nil	50,000,000
(6/2/2017)						
Stock code (if listed)	-					
Class of shares issuable (Note 1)	Ordin	ary				
Subscription price	HK\$					
EGM approval date (if applicable) (dd/mm/yyyy)		/-)				
<u>2</u> .						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>(</i> )					
(dd/mm/yyyy)3.	( /	/ )				
<u>.</u>						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1 B. (Ordi	nary shares)	Nil	
		1014	(Prefer	ence shares)	N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)	i or main bourd		a 1550er5
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 20	015					
Stock code (if listed)		609,000,000	Nil	609,000,000	Nil	609,000,000
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 20	016					
	RMB	70,000,000	Nil	70,000,000	Nil	147,386,178#*
Stock code (if listed)				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		11,,200,170
Class of shares				and resets in acco	ordance with th	e
issuable (Note 1)	Ordinary		he Convertible		11 . 11 0	
	Reset Conversion I			nt will be accrete und basis upon o		
Subscription price	HK\$0.70 *			s at 31 January 2		
EGM approval date				ked exchange rat		1B0.857
(if applicable)	(20/12/2010)	and r	eset conversio	on price of HK\$0	0.70 per share	
(dd/mm/yyyy) 3.	(29/12/2010)					
<u>J.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
<u>4.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)	r	Fotal C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	-
			· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	-

Any other Agreements or Arrangements to Issue	e Shares of the Issuer	r which are to be Listed,	, including Options (other
than under Share Option Schemes)			·

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
$\frac{(//)}{2}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable		<u>N/A</u>			
1.	Rights issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
					<b>N</b> T/ •			
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)	_	<u>N/A</u>	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue		<u> </u>	For	Main I	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

				For Main B	oard and GEM listed	1 issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issual	ble <u>N/A</u>		
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
						- <u> </u>
			Class of shares issual (Note 1)	ble <u>N/A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E.	(Ordinary sh		
				(Preference sh		
				(Other c	elass) N/A	

fotal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):


Submitted by: TONG Hing Wah

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

*1.* State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.