

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	ng Limited		
	AGROTECH HOLE ber, 2009	DINGS LIMITE	ED
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 01073 Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2009

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	hares				
3. Other Classes of Sl Stock code :	hares N/A	Descrip	otion :		
		Descrip	No. of other classes of shares	Par value (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	547,665,216	N/A	N/A	N/A
Increase/-(decrease) during the month	43,900,000	N/A	N/A	N/A
Balance at close of the month	591,565,216	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed Nil 49,770,000 1. Adopted on Nil Nil Nil Nil (31/12/2001)at EGM Ordinary shares (*Note 1*) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month close of the Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month Unlisted warrants (06/09/2009)HK\$ 69,000,000 43,900,000 25,100,000 43,900,000 Nil (Remark) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.00 per share EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 43,900,000 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% per annum convertible						
bonds due 2011	_					
	_					
	HK\$	Nil	Nil	29,970,000	Nil	33,300,000
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.90					
EGM approval date	*					
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.	-					
	-					
	-					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( ' ' )					
<u> </u>	-					
	-					
	-					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	-					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> ;				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	marriaharaa)	NI:1	
			Total C. (Ordin	nary snares) ence shares)	Nil N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	•	
shares (Note 1)		
2.		
Z	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Iggue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			NT/A			the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		,	Of Walli	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new No. of new

N/A

N/A

N/A

(2)

	Type of Issue		shares of issuer shares of issued during issuer the month which mapursuant thereto at at close of the month which man at close of the month thereto at at a close of the month thereto at a close of the month the month thereto at a close of the month thereto at a close of the month thereto at a close of the month the month thereto at a close of the month the month the month thereto at a close of the month thereto at a close of the month there
	,,		Class of shares issuable $\frac{N/A}{(Note\ 1)}$
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuable $\frac{N/A}{(Note\ 1)}$
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( / / ) date : (dd/mm/yyyy)
			EGM approval date: ( / / ) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
T	otal increase / <del>(decre</del>	<del>ease)</del> in ordinary shares durir	ng the month (i.e. Total of A to E): (1) 43,900,000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (11 any).
All unexercised unlisted warrants were expired and cancelled on 7 September 2009
r
Submitted by: TONG Hing Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty additionsed officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.