

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA AGROTECH HOLDINGS LIMITED			
Date Submitted	1 February, 2010			

I. Movements in Authorised Share Capital

(1) Stock code : <u>01073</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
<ul> <li>(2) Stock code : <u>N/A</u> Descri</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth		
Increase/(decrease)				
Balance at close of t	the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :300,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	591,565,216	N/A	N/A	N/A		
Increase/ <del>(decrease)</del> during the month	51,100,000	N/A	N/A	N/A		
Balance at close of the month	642,665,216	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adopted on	Nil	400,000	Nil	Nil	400,000	400,000
(31/12/2001)		,			,	)
at EGM						
Exercise						
price -						
HK\$0.55						
Ordinary shares						
(Note 1)						
(Note I)						
2. Adopted on	Nil	700,000	Nil	Nil	700,000	48,270,000
(31/12/2001)	111	700,000	1411	1,111	700,000	10,270,000
at EGM						
Exercise						
price -						
HK\$0.72						
Ordinary shares						
(Note 1)						
3.						
3.						
(//)						
shares						
(Note 1)		T	stal A (Ordin	ary charce)	1 100 000	
		10	otal A. (Ordin	nce shares)	<u> </u>	
		· ·		Other class)	N/A	
Total funds raised du		from exercise of		207 <b>7</b> 1 000 00		
options (State currenc	;y)			K\$724,000.00	)	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are to be Listed		1 of Mulli Dould		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )	· · ·				
Staal- and a (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / )	· · ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
· · · · · · · · · · · · · · · · · · ·	т. (	1D (Ord)	omu akaraa)	NT/ A	
	Tota		nary shares) ence shares)	N/A N/A	
			Other class)	N/A	

Convertibles (i.e. Convertible inter-	o Shares of the I	ssuer which are to	be Listed)			d 1550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% per annum convertible	-					
bonds due 2011	-					
	HK\$	29,970,000	Nil	29,970,000	Nil	33,300,000
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$0.90					
EGM approval date	111(\$0.90					
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.	-					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordi	norry charge)	Nil	
			Total C. (Ordin (Prefere	nary snares) ence shares)	NII N/A	
				Other class)	N/A	
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
( / / ) 		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
2.	Open offer	At price : State	<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordinar	У		
3.	Placing	At price : State <u>HK\$</u>	Issue and allotment date : (dd/mm/yyyy)	(28/1/201	10)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-	- )	50,000,000	Nil
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			I	For	Main I	Boa	shares of issuer issued during	No. of new shares of issuer
	T O							which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed is	
				o. of new
				nares of
				issuer
				nich may
			1	e issued
				ursuant
				ereto as
	T CI			close of e month
	Type of Issue			e monti
			Class of shares issuable $\underline{N/A}$ (Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable $\underline{N/A}$ (Note 1)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
L				
			Total E. (Ordinary shares) 50,000,000 (Preference shares) N/A	
			$\begin{array}{c} (Preference shares) \hline N/A \\ (Other class) \hline N/A \end{array}$	
			(Onici class) <u>N/A</u>	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	51,100,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: TONG Hing Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.