

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited				
	A AGROTECH HOLL	DINGS LIMITE	ED		
Date Submitted 3 May,	3 May, 2010				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>01073</u> Descr	iption:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	3,000,000,000	0.10	300,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.10	300,000,000		
(2) Stock code : N/A Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2010

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	hares				
3. Other Classes of Sl Stock code :	hares N/A	Descrip	otion :		
		Descrip	No. of other classes of shares	Par value (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	642,665,216	N/A	N/A	N/A
Increase/ (decrease)	100.000	27/4	27/4	27/4
during the month	100,000	N/A	N/A	N/A
Balance at close of the				
month	642,765,216	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed Nil 400,000 1. Adopted on Nil Nil Nil Nil (31/12/2001)at EGM Exercise price -HK\$0.55 Ordinary shares (*Note 1*) 2. Adopted on Nil Nil Nil Nil Nil 48,270,000 (31/12/2001) at EGM Exercise price -HK\$0.72 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are to be Listed Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	·		· ———		
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
<u>3.</u>					
			·		
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4.	(/ /)	_			
	·		·		
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible interpretation)	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% per annum convertible	_					
bonds due 2011	_					
	HK\$	29,970,000	90,000	29,880,000	100,000	33,200,000
Stock code (if listed)		29,970,000	90,000	29,880,000	(Remark)	33,200,000
Class of shares					(Remark)	
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.90					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(-/-/-)					
2.	(-/-/-)					
2.	_					
	_					
	=					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O-1)	norm abores	100 000	
			Total C. (Ordin	nary snares) ence shares)	100,000 N/A	-
				Other class)	N/A	-
			(*	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	•	
shares (Note 1)		
2.		
Z	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			<u>N/A</u>			the month
		Class of shares issuable (Note 1)	<u>1\(/ A \) </u>			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)	<u>N/A</u>			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				roi main i	Doa.	id and GEM listed	
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
		At price . State	Class of shares issuable (Note 1)	<u>N/A</u>)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new	No. of new
						shares of issuer	shares of
						issued during	issuer
						the month	which may
						pursuant thereto	be issued
						•	pursuant
							thereto as
							at close of
	Type of Issue						the month
	Type of issue						
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
	C : 1			(/ /	`		
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			(4-4				
							-
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
1.0	0.1	G	(Ivoic I)				
10.	Other	At price: State	Issue and allotment	(/ /)		
	(Please specify)	currency	date: (dd/mm/yyyy)	`			
			date: (dd/iiiii/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			(-	-
			Total E. (Ordinary s	hare	es) N/A	
				reference s			
				(Other			
				(Other	Olas	11/11	
1						100	000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	re Capital").)

Remarks (if any):
100,000 ordinary shares were allotted on 20 April 2010 upon exercise of the right attached to the 3%
convertible bonds due 2011.
Submitted by: TONG Hing Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.