

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>29/2/2012</i>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer CHI	NA AGROTECH HOLI	DINGS LIMITI	ED
Date Submitted 2 Ma	arch, 2012		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>01073</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Des	cription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	intion		
	intion		Authorised share capital
	iption: No. of other	Par value (State	Authorised share
Stock code : N/A Descr	iption: No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	847,765,216	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	847,765,216	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil	Granted	Lacicisca	Cancenca	Lapsed		
1.1111						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	_					-
(=,=,=,		To	otal A. (Ordin	ary shares)	Nil	
		1		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from avaraisa a	•	, moi ciass)	1 1/ 1 1	
options (State current		Holli exercise (<i>7</i> 1	Nil		
ophons (state current	(3)			1 411		

Warrants to Issue Shares of the Issuer which are to be Listed

1. Unlisted warrants	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
C28/1/2016 Stock code (if listed) Class of shares issuable (Nate 1) HK\$1.20	1. Unlisted warrants						
C28/1/2016 Stock code (if listed) Class of shares issuable (Note 1) HK\$1.20		IIIZA	72 000 000	NU	72 000 000	NT'1	60,000,000
Stock code (if listed)	(28/1/2016)	ПК\$	72,000,000	INII	72,000,000	N11	60,000,000
Class of shares Subscription price		-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Unlisted warrants HK\$ 40,000,000 Nil 40,000,000 Nil 100,000,000 (27 / 5 / 2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) Nil (Preference shares) NiA	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 2. Unlisted warrants HK\$ 40,000,000 Nil 40,000,000 Nil 100,000,000							
Graphicable		HK\$	1.20				
Canal Content Canal Conten							
HKS 40,000,000 Nil 40,000,000 Nil 100,000,000		(29/12/	2010)				
Carl Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (-/-/-) 3.	2. Unlisted warrants						
Carl Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (-/-/-) 3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) NiA	(27 /5 /2012)	<u>HK\$</u>	40,000,000	Nil	40,000,000	Nil	100,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) NiA		_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
EGM approval date (if applicable) (dd/mm/yyyy) 3. (issuable (Note 1)	Ordin	nary				
(if applicable) (dd/mm/yyyy) 3. (HK\$0	0.40				
(dd/mm/yyyy) 3. (
3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A		(-/-	/-)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (· /				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (. <u></u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	, , ,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) 4. (
(dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Preference shares) N/A							
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A	(if applicable)	(/ /	,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	··						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A		· 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	(/ /)	<u> </u>			<u> </u>		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A	`						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	<u> </u>						
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A							
Total B. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)				
(Preference shares) N/A			Total	B. (Ordin	nary shares)	Nil	
			10111				
					· -	N/A	

Convertibles (i.e. Convertible i	into Shares of the I	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds due 20	<u>15</u>					
	HK\$	623,000,000	Nil	623,000,000	Nil	623,000,000
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.00					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(15/10/2010)					
2. Convertible bonds due 20	` '					
2. Convertible bolids due 20.	10					
						
-		70,000,000	NT:1	70 000 000	NT:1	124 226 122#*
Stock code (if listed)	RMB	70,000,000	Nil	70,000,000	Nil	124,336,132#*
Class of shares		* subject to	adjustments s	and resets in acco	ordance with th	ı <u>a</u>
issuable (Note 1)	Ordinary		the Convertible		Jidanee with th	.C
				nt will be accrete	ed by a yield of	6% per
]	Reset Conversion l	` ' 1		ound basis upon		
Subscription price	HK\$0.70 *	RM	B74,589,246 a	as at 29 February	2012;	
EGM approval date				xed exchange rat		1 B0.857
(if applicable)	(20/12/2010)	and r	eset conversio	on price of HK\$0	0.70 per share	
(dd/mm/yyyy)	(29/12/2010)					
3.						
						
G. I. I. (GIL. I)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
	_					
_						
Stock code (if listed)	<u> </u>	·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	-
			*	rence shares)	N/A	-
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Remark 1		
Ordinary shares (<i>Note 1</i>)	Nil	Remark 1
2.		_
	_	
shares (Note 1)		-
3.		
1 (17 - 1)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)		
(Strict class)	1771	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

68,000,000 consideration shares (subject to adjustment) at an issue price of HK\$1.00 per share, as partial settlement of the relevant acquisition under the Agreement will be issued by the Company in accordance with the terms and conditions as set out in Agreement. (For more details, please refer to the announcement of the Company dated 29 October 2010) On 12 October 2011, 28,000,000 consideration shares were issued.
will be issued by the Company in accordance with the terms and conditions as set out in Agreement. (For more details, please refer to the announcement of the Company dated 29 October 2010)
Agreement. (For more details, please refer to the announcement of the Company dated 29 October 2010)
dated 29 October 2010)
•
On 12 October 2011, 28,000,000 consideration shares were issued.
ted by: TONG Hing Wah

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.