



DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 1073)

## NOTIFICATION LETTER 通知信函

23 April 2024

Dear Non-Registered Holders,

### Da Yu Financial Holdings Limited (the "Company") – Notice of Publication of 2023 Annual Report and Circular (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the websites of the Company ([www.irasia.com/listco/hk/dayufinancial](http://www.irasia.com/listco/hk/dayufinancial)) and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") ([www.hkexnews.hk](http://www.hkexnews.hk)). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk) or by notice in writing to the Company's Hong Kong branch share registrar (the "Share Registrar"), Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications")<sup>(Note)</sup>.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Company ([www.irasia.com/listco/hk/dayufinancial](http://www.irasia.com/listco/hk/dayufinancial)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) in place of printed copies.

As a Non-Registered Holder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

As regards all future actionable corporate communications (the "Actionable Corporate Communications")<sup>(Note)</sup>, the Actionable Corporate Communications will be sent to the Non-Registered Holders individually and in electronic form. Where the Company is unable to do so because it does not possess functional electronic contact details of a shareholder, the Company will send the Actionable Corporate Communications in printed form to the Intermediaries. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Non-Registered Holder without receiving any "non-delivery" message.

If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications (especially the Actionable Corporate Communications); and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications.

If you want to receive the future Corporate Communications in printed form, please complete and return the enclosed reply form to the Share Registrar or send an email to [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk) specifying your name, address and request to receive the future Corporate Communications in printed form. Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
Da Yu Financial Holdings Limited  
Lee Wa Lun, Warren  
Managing Director

Note: Pursuant to Rule 1.01 of the Listing Rules, "Corporate Communications" refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form; "Actionable Corporate Communications" are any corporate communication(s) that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders, including but not limited to (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a rights issue.

各位非登記持有人：

### 大禹金融控股有限公司（「本公司」） – 2023年報及通函（「本次公司通訊」）之刊登通知

本公司的本次公司通訊備有中、英文版本，並已上載於本公司網站（[www.irasia.com/listco/hk/dayufinancial](http://www.irasia.com/listco/hk/dayufinancial)）及香港聯合交易所有限公司（「聯交所」）網站（[www.hkexnews.hk](http://www.hkexnews.hk)），歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk) 或以書面方式郵寄致本公司的香港股份過戶登記處（「股份過戶處」）香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本。

### 以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下聯交所證券上市規則（「上市規則」）第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）<sup>(附註)</sup>之安排。

請注意，所有未來公司通訊的中、英文版本將在本公司網站（[www.irasia.com/listco/hk/dayufinancial](http://www.irasia.com/listco/hk/dayufinancial)）及聯交所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）上提供，以代替印刷本。

作為非登記持有人，如有意根據上市規則收取公司通訊，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

至於所有未來可供採取行動的公司通訊（「可供採取行動的公司通訊」）<sup>(附註)</sup>將會以電子方式個別發送給非登記持有人。如果本公司因為沒有非登記持有人的有效電子聯絡資料而無法向其發送可供採取行動的公司通訊，則將向中介公司發送可供採取行動的公司通訊的印刷本。如果本公司向非登記持有人提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息，則本公司將被視為已遵守上市規則。

如果本公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發布公司通訊（特別是可供採取行動的公司通訊）的通知；及(ii)需要主動查看本公司網站及聯交所網站以留意公司通訊的發布。

若閣下希望收取未來公司通訊之印刷本，請填妥隨附本函之回條並交回股份過戶處或發送電子郵件至 [dayufin.ecom@computerhsare.com.hk](mailto:dayufin.ecom@computerhsare.com.hk)，並註明閣下的姓名、地址以及收取未來公司通訊印刷本的要求。請注意，該指示由收悉閣下指示當日起計僅一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）致電股份過戶處(852) 2862 8688查詢。

承董事會命  
大禹金融控股有限公司  
董事總經理  
李華倫  
謹啟

二零二四年四月二十三日

附註：根據上市規則第1.01條，「公司通訊」乃指本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格；「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊，包括但不限於(a) 有關派付股息之選擇表格；(b) 有關供股或公開招股之額外申請表格；(c) 有關公開招股既定配額的申請表格；(d) 有關優先發售的藍色申請表格；(e) 有關僱員預留股份的粉紅色申請表格；(f) 有關收購、合併及股份回購的接納表格和(g) 有關供股的暫定配額通知書。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited /  
Hong Kong Registrars Limited (The "Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司 /  
香港證券登記有限公司（「股份過戶處」）  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

## REMINDER 提示

As a non-registered holder, if you wish to receive Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記持有人，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電子郵件地址。

## Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷本

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): Da Yu Financial Holdings Limited

上市公司（「公司」）名稱：大禹金融控股有限公司

I/we would like to receive future Corporate Communications\* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction.

本人/我們欲收取未來公司通訊\*的印刷本，並已知悉本指示由收取指示日期起計僅一年內有效。

Name(s) of Non-registered holder(s):

非登記持有人姓名：

Signature(s): (Note 1)

簽名：(附註 1)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes:

附註：

- This letter is addressed to the Company's non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 此信件乃向公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司通訊\*）發出。
- Please complete all your details clearly. 請閣下清楚填寫所有資料。
- Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT  
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊\*的事宜上。閣下是自願向公司提供個人資料。若閣下未能提供足夠資料，公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處，及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freeport No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。