

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 18 October 2018 (the “**Prospectus**”) issued by Dragon Mining Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Public Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or the securities laws of any state of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will not, and is not currently intended, to have any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.



龍資源有限公司
DRAGON MINING
LIMITED

DRAGON MINING LIMITED

龍資源有限公司*

(Incorporated in Western Australia with limited liability)

PUBLIC OFFER

Number of Offer Shares	:	50,000,000 Shares
Offer Price	:	HK\$2.03 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	Not applicable
Stock code	:	1712

Sponsor

ALTUS CAPITAL LIMITED

Joint Lead Managers



結好證券有限公司
GET NICE SECURITIES LIMITED



光大新鴻基
EVERBRIGHT SUN HUNG KAI

* For identification purpose only

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Public Offer. Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 5 November 2018, it is expected that dealings in the Shares on the Stock Exchange commence at 9:00 a.m. on Monday, 5 November 2018.

The Public Offer comprises 50,000,000 Shares, representing 100% of the total number of Offer Shares under the Public Offer.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price is fixed at HK\$2.03 per Offer Share. Applicants under the Public Offer are required to pay, on application, the Offer Price of HK\$2.03 for each Offer Share together with a brokerage of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with that set out in the section headed “Structure and conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest, or the cheque or banker’s cashier order will not be cleared. Any refund of your application monies will be made on Friday, 2 November 2018.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk) for the White Form eIPO service. The Public Offer is conditional upon the fulfilment of the conditions set out in the section headed “Structure and conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus. If any of such conditions has not been fulfilled or waived in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Public Offer will lapse and the

Stock Exchange will be notified immediately. Notice of lapse of the Public Offer will be caused to be published by the Company on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.dragonmining.com) the next day following such lapse. In such event, all application monies will be refunded, without interest.

Prospective investors should note that Get Nice Securities (for itself and on behalf of the Underwriters) is entitled to terminate its obligations under the Underwriting Agreement by notice in writing to the Company upon occurrence of any events as set forth in the section headed “Underwriting — Underwriting Arrangement and Expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Tuesday, 5 November 2018.

Applicants who would like to have the allotted Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider, Computershare Hong Kong Investor Services Limited, at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 18 October 2018, until 12:00 noon on Tuesday, 23 October 2018 (or such later date as may apply as described in the section headed “How to apply for the Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from:

1. any of the offices of the Joint Lead Managers:

Get Nice Securities Limited

10th Floor, Cosco Tower, Grand Millennium Plaza
183 Queen’s Road Central
Hong Kong

Sun Hung Kai Investment Services Limited

42/F, Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

2. any of the following branches of the receiving bank:

Standard Chartered Bank (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	188 Des Voeux Road Branch	Shop No. 7 on G/F, whole of 1/F - 3/F Golden Centre, 188 Des Voeux Road Central, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
New Territories	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Tseung Kwan O Branch	Shop No. E037-E040, G/F, East Wing of TKO Gateway, Hau Tak Estate, Tseung Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 18 October 2018 until 12:00 noon on Tuesday, 23 October 2018 from the Depository Counter of HKSCC at 1/F One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**Horsford Nominees Limited — Dragon Mining Public Offer**" attached, should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on the following dates and times:

Thursday, 18 October 2018	—	9:00 a.m. to 5:00 p.m.
Friday, 19 October 2018	—	9:00 a.m. to 5:00 p.m.
Saturday, 20 October 2018	—	9:00 a.m. to 1:00 p.m.
Monday, 22 October 2018	—	9:00 a.m. to 5:00 p.m.
Tuesday, 23 October 2018	—	9:00 a.m. to 12:00 noon.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on Thursday, 18 October 2018 until 11:30 a.m. on Tuesday, 23 October 2018 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 23 October 2018 or such later time as described in the section headed “How to apply for the Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Thursday, 18 October 2018	—	9:00 a.m. to 8:30 p.m.
Friday, 19 October 2018	—	8:00 a.m. to 8:30 p.m.
Saturday, 20 October 2018	—	8:00 a.m. to 1:00 p.m.
Monday, 22 October 2018	—	8:00 a.m. to 8:30 p.m.
Tuesday, 23 October 2018	—	8:00 a.m. to 12:00 noon

Note:

⁽¹⁾ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/ Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 18 October 2018 until 12:00 noon on Tuesday, 23 October 2018 (24 hours daily, except on Tuesday, 23 October 2018, the last application day).

The latest time for inputting your electronic application instructions will be 12:00 noon on Tuesday, 23 October 2018, the last application day or such later time as described in the section headed “How to apply for the Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Public Offer” and “How to apply for the Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the level of applications in the Public Offer and the basis of allocation of the Offer Shares under the Public Offer (i) on the website of the Stock Exchange (www.hkexnews.hk) and (ii) on the Company’s website (www.dragonmining.com) on Friday, 2 November 2018. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available through a variety of channels from Friday, 2 November 2018 as described in the section headed “How to apply for the Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Monday, 5 November 2018 provided that the Public Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 5 November 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1712.

By order of the Board of Directors
Dragon Mining Limited
Arthur George Dew
Chairman

Hong Kong, 18 October 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Arthur George Dew as chairman and non-executive director; Mr. Brett Robert Smith as executive Director; and Mr. Carlisle Caldow Procter, Mr. Pak Wai Keung Martin[#] and Mr. Poon Yan Wai[#], as independent non-executive Directors.

[#] *Whose appointment will become effective on the Listing Date.*