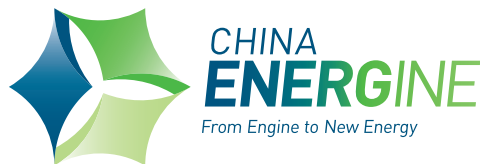


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CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED

中國航天萬源國際(集團)有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1185)

PROFIT WARNING

Reference is made to the announcement made by China EnerGINE International (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) of even date earlier.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31 December 2015 and the information currently available to the Board, the expected decrease of about 14% to 18% in the profit for the year attributable to owners of the Company to be recorded as compared to that of HK\$90,894,000 for the year ended 31 December 2014 was, inter alia, mainly attributable to decrease in subsidies granted by the PRC government authorities for telecommunication business and a gain on deemed disposal of interest in an associate upon capital contributions made by other joint venture parties thereof in 2014 whilst there was no significant variance in revenue for the year as compared to that for the year ended 31 December 2014.

The information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the unaudited management accounts of the Group for the year ended 31 December 2015 and the information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company’s auditor. The consolidated financial

results of the Group for the year ended 31 December 2015 have not been finalized and may be subject to any adjustment. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company which is expected to be announced on 23 March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Engene International (Holdings) Limited
Han Shuwang
Chairman

Hong Kong, 8 March 2016

As at the date hereof, the Board of the Company comprises Mr. Han Shuwang (Chairman), Mr. Wang Xiaodong (Vice-Chairman), Mr. Li Guang and Mr. Xu Jun as Executive Directors, Mr. Fang Shili as Non-executive Director and Ms. Kan Lai Kuen, Alice, Mr. Gordon Ng and Mr. David Li as Independent Non-executive Directors.

** for identification purpose only*