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CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED

中國航天萬源國際(集團)有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1185)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 June 2017 and information currently available to the Board, the Group is expected to recognise turnover amounted to approximately HK\$35 million for the six months ended 30 June 2017, being a substantial decrease as compared to that of the same period of last year, and record a net loss of around HK\$60 million which the final figure is subject to the review by the Company's auditor.

Shareholders and potential investors are advised to exercise caution on the risk when dealing in the shares of the Company.

This announcement is made by China Energin International (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the grim situation of wind power curtailment in the northwest and northeast regions, the originally planned orders and the delivering plans of our projects in Baotou, Xiliguole League and Xinghe of Inner Mongolia, Jiuquan and Wuwei of Gansu, etc. have to be delayed despite our effort due to adjustment to the requested

progress on the part of the customers. Based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 June 2017 and information currently available to the Board, due to the aforesaid influence, the Group is expected to recognise turnover amounted to approximately HK\$35 million for the six months ended 30 June 2017, being a substantial decrease as compared to that of the same period of last year, and record a net loss of around HK\$60 million which the final figure is subject to the review by the Company's auditor.

The information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017 and the information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company's auditor. The consolidated financial results of the Group for the six months ended 30 June 2017 have not been finalized and may be subject to any adjustment. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company which is to be announced on 30 August 2017.

Shareholders and potential investors are advised to exercise caution on the risk when dealing in the shares of the Company.

By Order of the Board
China Engene International (Holdings) Limited
Han Shuwang
Chairman

2 August 2017

As at the date hereof, the Board of the Company comprises Mr. Han Shuwang (Chairman), Mr. Wang Xiaodong (Vice-Chairman), Mr. Li Guang and Mr. Xu Jun as Executive Directors, Mr. Liu Xiaowei as Non-executive Director and Ms. Kan Lai Kuen, Alice, Mr. Gordon Ng and Mr. Li Dapeng as Independent Non-executive Directors.

** For identification purpose only*