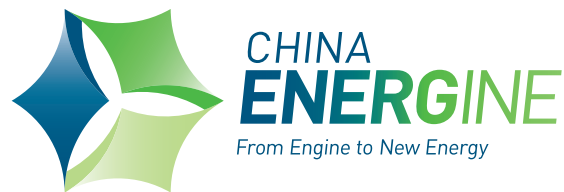


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**CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED**

**中國航天萬源國際(集團)有限公司\***

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 1185)**

**PROFIT WARNING**

This announcement is made by China EnerGINE International (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

It was disclosed in the interim results announcement published by the Company on 30 August 2017 (the “**Interim Results Announcement**”), that the Group recorded an unaudited loss attributable to the shareholders of the Company of approximately HK\$52.28 million for the six months ended 30 June 2017 as compared to an unaudited profit attributable to the shareholders of the Company of approximately HK\$3.92 million for the corresponding period of 2016. The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, those factors which have caused the above loss (as mentioned in the Interim Results Announcement of the Company), in particular, the policy of regulating the development of wind energy regions issued by the State Council, have continued to adversely affect the Group’s operating results for the period from 1 July 2017 and are expected to continue for the remaining period of the year ending 31 December 2017. As compared to the audited profit attributable to the shareholders of the Company of approximately HK\$76.02 million recorded for the year ended 31 December 2016, the management of the Company currently expects that the Group will record a significant loss attributable to the shareholders of the Company for the year ending 31 December 2017.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to information currently available to the Group and is not based on any figure or information that has been audited or reviewed by the auditors of the Company. The Company may issue further announcement(s) to update its Shareholders and potential investors of the Company if the overall performance of the Group is significantly different from expectation.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Engene International (Holdings) Limited**  
**Han Shuwang**  
*Chairman*

Hong Kong, 8 December 2017

*As at the date of this announcement, the Board of the Company comprises Mr. Han Shuwang (Chairman), Mr. Wang Xiaodong (Vice-Chairman), Mr. Li Guang and Mr. Xu Jun as Executive Directors, Mr. Liu Xiaowei as Non-executive Director and Ms. Kan Lai Kuen, Alice, Mr. Gordon Ng and Mr. Li Dapeng as Independent Non-executive Directors.*

*\* For identification purpose only*