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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 128)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in profit for the year ended 31 December 2012 as compared with that for the year ended 31 December 2011. Such decrease was mainly attributable to the fact that no more profit was recognised from the discontinued telecommunications operation for the year ended 31 December 2012. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company's management. The management accounts of the Group have not been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

The board of Directors (the "Board") of ENM Holdings Limited (the "Company", and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a significant decrease in profit for the year ended 31 December 2012 as compared with that for the year ended 31 December 2011. Such decrease was mainly attributable to the fact that no more profit was recognised from the discontinued telecommunications operation for the year ended 31 December 2012. For the year ended 31 December 2011, the Group recovered prior year's disputed services fee of approximately HK\$43 million from the discontinued telecommunications operation which was one-off and non-recurring income.

The Company is still in the process of finalising the annual results for the year ended 31 December 2012. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company's management. The management accounts of the Group have not been audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors should read the Group's annual results announcement for the year ended 31 December 2012 carefully, which is expected to be published by end of March 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
ENM Holdings Limited
Joseph Wing Kong LEUNG
Chairman and Acting Chief Executive Officer

Hong Kong, 6 February 2013

As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Raymond Siu Wing CHAN, Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG, and the Independent Non-executive Directors are Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.