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ENM HOLDINGS LIMITED

安寧控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 128)

**PROFIT WARNING
AND
UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS**

PROFIT WARNING

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in profit for the six months ended 30 June 2012 as compared with that for the corresponding period last year. Such decrease was mainly attributable to the fact that no more profit was recognised from the discontinued telecommunications operation for the six months ended 30 June 2012. Nevertheless, the Group is expected to report a profit from continuing operations for the six months ended 30 June 2012 as compared with a loss for the corresponding period last year. Such turnaround was mainly attributable to the gain on disposal of 8.95% equity interest in Beijing Smartdot Technologies Co. Ltd. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company's management. The management accounts of the Group have not been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted today's increases in the price and the trading volume of shares of the Company and wishes to state that the Board is not aware of any reasons for such increases.

PROFIT WARNING

This profit warning is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of Directors (the “Board”) of ENM Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available, the Group is expected to record a significant decrease in profit for the six months ended 30 June 2012 as compared with that for the corresponding period last year. Such decrease was mainly attributable to the fact that no more profit was recognised from the discontinued telecommunications operation for the six months ended 30 June 2012. For the corresponding period in 2011, the Group recovered prior year’s disputed services fee of approximately HK\$43 million from the discontinued telecommunications operation which was one-off and non-recurring income. Nevertheless, the Group is expected to report a profit from continuing operations for the six months ended 30 June 2012 as compared with a loss for the corresponding period last year. Such turnaround was mainly attributable to the gain on disposal of 8.95% equity interest in Beijing Smartdot Technologies Co. Ltd., which was disclosed in the Company’s announcement dated 16 January 2012.

The Company is still in the process of finalising the interim results for the six months ended 30 June 2012. The information contained in this announcement is based on the information currently available and the assessment of the management accounts of the Group by the Company’s management. The management accounts of the Group have not been audited or reviewed by the Company’s auditor. Shareholders of the Company and potential investors should read the Group’s interim results announcement for the six months ended 30 June 2012 carefully, which is expected to be published by end of August 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The following statement is made at the request of the Stock Exchange.

The Board has noted today’s increases in the price and the trading volume of shares of the Company and wishes to state that the Board is not aware of any reasons for such increases.

The Board also confirms that save the discloseable and connected transaction in respect of the disposal of Interests in Shanghai Hilltop Resort Hotel Ltd. and Shanghai Landis Hospitality Management Co. Ltd. disclosed in the Company’s announcement dated 4 August 2012, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
ENM Holdings Limited
Joseph Wing Kong LEUNG
Chairman and Acting Chief Executive Officer

Hong Kong, 10 August 2012

As at the date of this announcement, the Executive Directors are Mr. Joseph Wing Kong LEUNG (Chairman and Acting Chief Executive Officer), Mr. Raymond Siu Wing CHAN, Mr. Victor Yiu Keung CHIANG, Mr. Derek Wai Choi LEUNG and Mr. Wing Tung YEUNG, the Non-executive Director is Mr. Raymond Shing Loong WONG, and the Independent Non-executive Directors are Dr. Cecil Sze Tsung CHAO, Dr. Jen CHEN, Mr. David Kwok Kwei LO, Mr. Ian Grant ROBINSON and Mr. Chi Keung WONG.