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新奥能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(Website : www.ennenergy.com)

VOLUNTARY ANNOUNCEMENT POTENTIAL NOTIFIABLE AND CONNECTED TRANSACTION

The Board announces that the Company intends to dispose of its 45% and 100% equity interests in the Beihai and Qinshui LNG processing plants respectively (“**Potential Disposal**”). The potential purchaser Xinneng Mining Company Limited* (新能礦業有限公司) is a wholly owned subsidiary of Hebei Veyong, an associate of Mr. Wang Yusuo (“**Mr. Wang**”), the Chairman of the Board and a connected person of the Company.

As at the date of this announcement, terms of the Potential Disposal have not been agreed, but valuation work by independent valuer will be commenced shortly to facilitate the negotiation of such terms. The Potential Disposal, if concluded, may constitute a notifiable and connected transaction of the Company under the Listing Rules, and the Company will make further announcement(s) in this regard as and when appropriate.

The Potential Disposal is also subject to all necessary authorisations and approvals requirements, including but not limited to, the respective approvals of the Potential Disposal by the independent shareholders of both parties, if applicable.

The Company intends to restructure its business portfolio by the disposal of its interests in the Beihai and Qinshui LNG processing plants, so as to focus the application of its resources to the development of its core downstream operations.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Board”	board of Directors
“Company”	ENN Energy Holdings Limited (新奧能源控股有限公司), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries (from time to time)
“Hebei Veyong”	Hebei Veyong Bio-Chemical Co., Ltd (河北威遠生化有限公司), a company incorporated in PRC with limited liability, the shares of which are listed on The Shanghai Stock Exchange with the stock code of 600803.SH. Hebei Veyong is an associate of Mr. Wang in which he is entitled to control the exercise of 30% or more of the voting power at the general meetings of Hebei Veyong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“LNG”	liquefied natural gas
“PRC”	the People’s Republic of China and for the purpose of this announcement, excluding Hong Kong, the Macau Special Administrative Region and Taiwan
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

** For identification purpose only*

By order of the Board
ENN ENERGY HOLDINGS LIMITED
WONG Chui Lai
Company Secretary

Hong Kong, 21 July 2014

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)
Mr. Cheung Yip Sang (Vice Chairman)
Mr. Yu Jianchao
Mr. Han Jishen (President)
Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng
Mr. Jin Yongsheng
Mr. Lim Haw Kuang

Independent Non-executive Directors:

Mr. Wang Guangtian
Ms. Yien Yu Yu, Catherine
Mr. Ma Zhixiang
Mr. Yuen Po Kwong
Mr. Law Yee Kwan Quinn