

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



新奥能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(Website: www.ennenergy.com)

VOLUNTARY ANNOUNCEMENT

PURCHASE OF SHARES IN THE COMPANY BY THE CONTROLLING SHAREHOLDER

ENN Energy Holdings Limited (the “**Company**”) has been informed that on 30 October 2014, ENN Group International Investment Limited (“**EGII**”), the controlling shareholder of the Company, purchased 1,072,000 shares on The Stock Exchange of Hong Kong Limited at an average price of HK\$46.107 per share. EGII is beneficially owned as to 50% by Mr. WANG Yusuo, the Chairman and an executive director of the Company, and 50% by his spouse Ms. ZHAO Baoju. After such purchase, the shareholding of EGII in the Company increases from approximately 30.11% to approximately 30.21% of the issued share capital, and remains as the single largest shareholder of the Company as at the date of this announcement.

This announcement is made by the Company on a voluntary basis.

By order of the Board
ENN Energy Holdings Limited
Ms. WONG Chui Lai
Company Secretary

Hong Kong, 30 October 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)

Mr. Cheung Yip Sang (Vice Chairman)

Mr. Yu Jianchao

Mr. Han Jishen (President)

Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng

Mr. Jin Yongsheng

Mr. Lim Haw Kuang

Independent Non-executive Directors:

Mr. Wang Guangtian

Ms. Yien Yu Yu, Catherine

Mr. Ma Zhixiang

Mr. Yuen Po Kwong

Mr. Law Yee Kwan, Quinn