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新奥能源控股有限公司
ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2688)
(website: www.ennenergy.com)

US\$400,000,000 3.25% BONDS DUE 2019 (Stock Code: 5817) (the “Bonds”)

**RESULTS OF TENDER OFFER FOR REPURCHASE OF ANY AND ALL
OUTSTANDING BONDS**

(Common Code: 112059261; ISIN: XS1120592610)

This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 24 September 2015 in relation to the commencement of the Tender Offer (the “**Commencement Announcement**”). Capitalized terms used herein shall have the same meanings as defined in the Commencement Announcement unless otherwise stated.

The Company hereby announces the results of the Tender Offer which commenced on 24 September 2015.

RESULTS

The Tender Offer expired at 5:00 p.m. (London time) on 9 October 2015 (the “**Expiration Deadline**”).

As at the Expiration Deadline, US\$335,174,000 principal amount of the Bonds, representing approximately 83.79% of the US\$400,000,000 total aggregate principal amount of the Bonds outstanding as at such date, had been tendered and not been withdrawn. All Bonds which were validly tendered pursuant to the Tender Offer have been accepted for repurchase by the Company.

It is expected that settlement of the Tender Offer will be on or about 20 October 2015 upon which Bondholders whose Bonds were validly tendered and accepted for repurchase by the Company will receive the Repurchase Price plus the Accrued Interest on such Bonds. After settlement of the Tender Offer, all of the Bonds validly tendered and accepted for repurchase by the Company (the “**Accepted Bonds**”) will be cancelled and listing of the Accepted Bonds on the Hong Kong Stock Exchange is expected to be withdrawn with effect from the close of trading of the Hong Kong Stock Exchange on 20 October 2015. The principal amount of Bonds remaining outstanding after the cancellation of the Accepted Bonds will be US\$64,826,000.

The Company considers that there will be no material impact on its financial position as a result of the Tender Offer.

DEALER MANAGER AND TENDER AGENT

In connection with the Tender Offer, Nomura International (Hong Kong) Limited acted as the dealer manager and Lucid Issuer Services Limited acted as the tender agent.

Questions and requests for assistance in connection with the Tender Offer shall be directed to Nomura International (Hong Kong) Limited at liability.management@nomura.com or +44 (0) 20 7103 6597. Requests by Bondholders for copies of the Tender Offer Memorandum and its related documents shall be directed to David Shilson of Lucid Issuer Services Limited at ennenergy@lucid-is.com or +44 (0) 20 7704 0880.

By order of the Board
ENN Energy Holdings Limited
WANG YUSUO
Chairman

Hong Kong, 12 October 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)

Mr. Cheung Yip Sang (Vice Chairman)

Mr. Yu Jianchao
Mr. Han Jishen (President)
Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng
Mr. Jin Yongsheng
Mr. Lim Haw Kuang

Independent Non-executive Directors:

Ms. Yien Yu Yu, Catherine
Mr. Ma Zhixiang
Mr. Yuen Po Kwong
Mr. Law Yee Kwan, Quinn