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新奥能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(Website: www.ennenergy.com)

OVERSEAS REGULATORY ANNOUNCEMENT

US\$500,000,000 Zero Coupon Convertible Bonds Due 2018 (the “Bonds”) – Partial Conversion and Cancellation of the Bonds

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of ENN Energy Holdings Limited (the “**Company**”) dated 30 January 2013 in relation to the issue of the Bonds (the “**Announcement**”) and the overseas regulatory announcement of the Company dated 10 January 2018 in relation to the partial conversion, repurchase and cancellation of the Bonds. The Bonds are listed on the Singapore Stock Exchange. Unless otherwise defined, capitalized terms used herein shall have the same meanings ascribed to those in the Announcement.

During the period from 11 January 2018 to the date of this announcement, the Company, through its conversion agent, had received conversion notices from the Bondholders in respect of their exercise of conversion rights attaching to the Bonds in an aggregate principal amount of US\$133,250,000 (the “**Converted Bonds**”), representing approximately 26.65% of the aggregate principal amount of the Bonds.

The Company has exercised its Cash Settlement Option to satisfy the conversion rights thereof and the Converted Bonds have been cancelled pursuant to the terms and conditions governing the Bonds. As of the date of this announcement, the aggregate principal amount of the Bonds that have been cancelled is US\$158,500,000, representing approximately 31.70% of the aggregate principal amount of the Bonds, and the aggregate principal amount of the Bonds remaining outstanding is US\$341,500,000. The Company will closely monitor the progress of the Bonds and promptly fulfil its disclosure obligation pursuant to relevant laws and regulations.

By Order of the Board
ENN Energy Holdings Limited
Ms. WONG Chui Lai
Company Secretary

Hong Kong, 02 February 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)
Mr. Cheung Yip Sang (Vice Chairman)
Mr. Han Jishen (Chief Executive Officer)
Mr. Liu Min (President)
Mr. Wang Dongzhi

Non-executive Director:

Mr. Wang Zizheng

Independent Non-executive Directors:

Mr. Ma Zhixiang
Mr. Yuen Po Kwong
Mr. Law Yee Kwan, Quinn