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# 新奥能源控股有限公司 ENN Energy Holdings Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2688)**

**DESPATCH OF CIRCULAR IN RELATION TO  
(1) DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET  
COMPANY AND ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC  
MANDATE  
AND  
(2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement of ENN Energy Holdings Limited (the “**Company**”) dated June 25, 2018 (the “**Announcement**”) in respect of (i) discloseable and connected transaction in relation to Acquisition of the entire issued share capital of the Target Company and issue of Consideration Shares under Specific Mandate, (ii) application for Whitewash Waiver; and (iii) appointment of Independent Financial Adviser, and the circular of the Company dated on July 16, 2018 (the “**Circular**”). Capitalized terms used herein have the same meanings as defined in the Announcement unless otherwise specified.

## **DESPATCH OF CIRCULAR**

The Board is pleased to announce that the Circular containing, among other things, (i) details of the SPA and the Acquisition, the grant of the Specific Mandate, the Issuance of Consideration Shares and other information as required to be disclosed under the Listing Rules and the Takeovers Code; (ii) details of the application for the Whitewash Waiver; (iii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Transactions; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (v) a notice of the EGM, has been despatched to the Shareholders on July 16, 2018.

The EGM will be held at Tianshan and Lushan Rooms, Level 5, Island Shangri-La Hotel, Two Pacific Place, Supreme Court Road, Central, Hong Kong on Wednesday, August 8, 2018 at 11:00 a.m., details of which are set out in the notice of EGM contained in the Circular.

On behalf of the Board  
**ENN Energy Holdings Limited**  
**Wong Chui Lai**  
*Company Secretary*

Hong Kong, July 19, 2018

*As at the date of this announcement, the Board comprises the following members:*

*Executive Directors:*

*Mr. Wang Yusuo (Chairman)*  
*Mr. Cheung Yip Sang (Vice Chairman)*  
*Mr. Wang Zizheng (Executive Chairman)*  
*Mr. Han Jishen (Chief Executive Officer)*  
*Mr. Liu Min (President)*  
*Mr. Wang Dongzhi*

*Independent non-executive Directors:*

*Mr. Ma Zhixiang*  
*Mr. Yuen Po Kwong*  
*Mr. Law Yee Kwan, Quinn*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*