

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**UPDATES ON DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION
OF THE ENTIRE EQUITY INTEREST IN
SINOPACIFIC OFFSHORE & ENGINEERING CO., LTD.**

Reference is made to the announcement of CIMC Enric Holdings Limited dated 5 July 2017 in relation to the acquisition of the entire equity interest in SinoPacific Offshore & Engineering Co., Ltd. (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Restructuring Plan is subject to the approval of the Target Company’s creditors at the creditors meeting and the PRC court. The Board is pleased to announce that the Restructuring Plan has been approved by the Target Company’s creditors at the creditors’ meeting and subsequently approved by the PRC Court under the relevant laws of the PRC on 4 August 2017. The Target Company will implement the Restructuring Plan under the supervision of the Receiver accordingly.

Further announcements in relation to the Acquisition will be made by the Company as and when appropriate in accordance with the Listing Rules.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 4 August 2017

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman), Mr. Liu Chunfeng (General Manager) as executive Directors; Mr. Jin Jianlong, Mr. Yu Yuqun, Mr. Wang Yu and Mr. Jin Yongsheng as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.